

Ruby for the Web

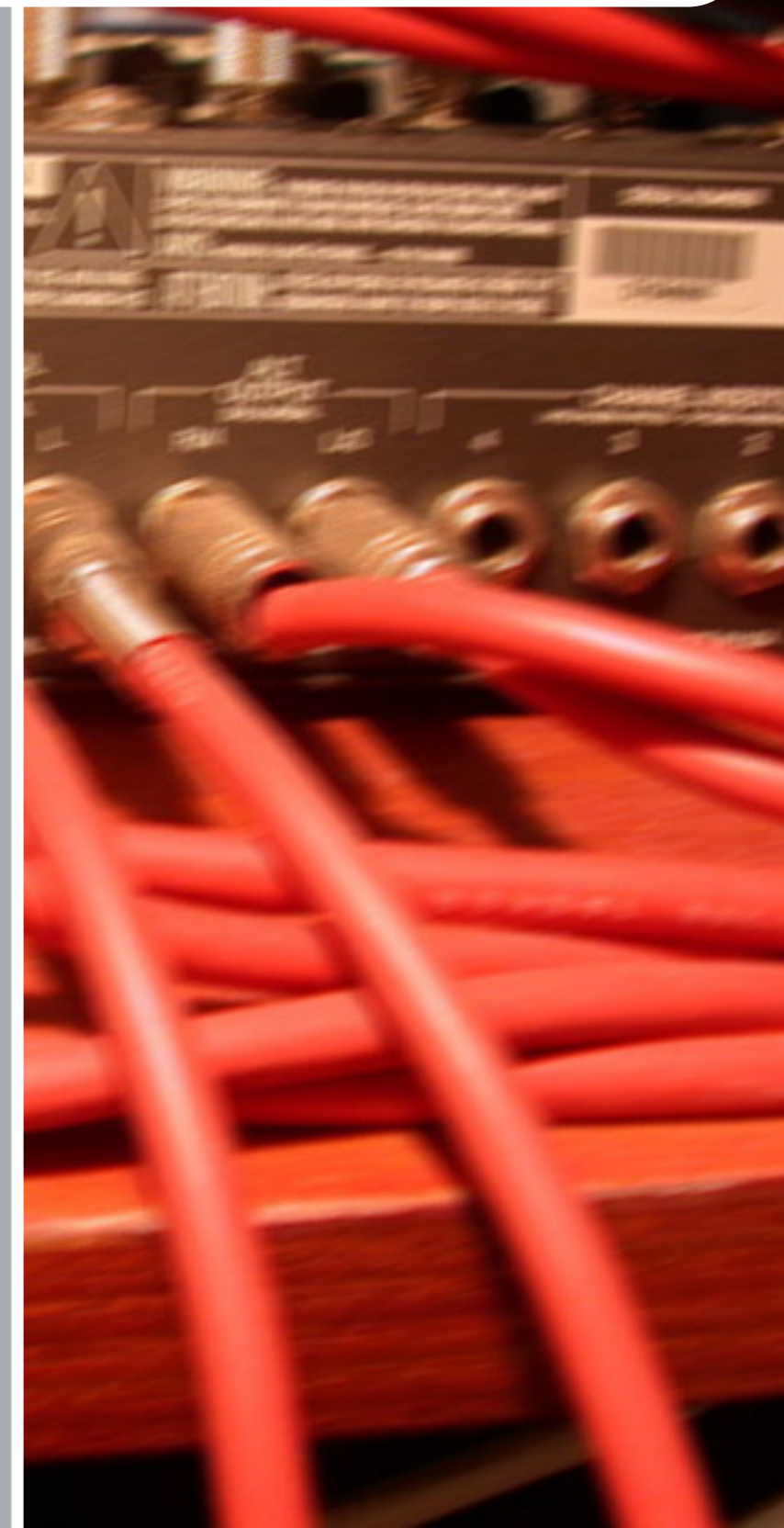


The Arrow Web Application Framework

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O'Reilly Open Source Convention 2004

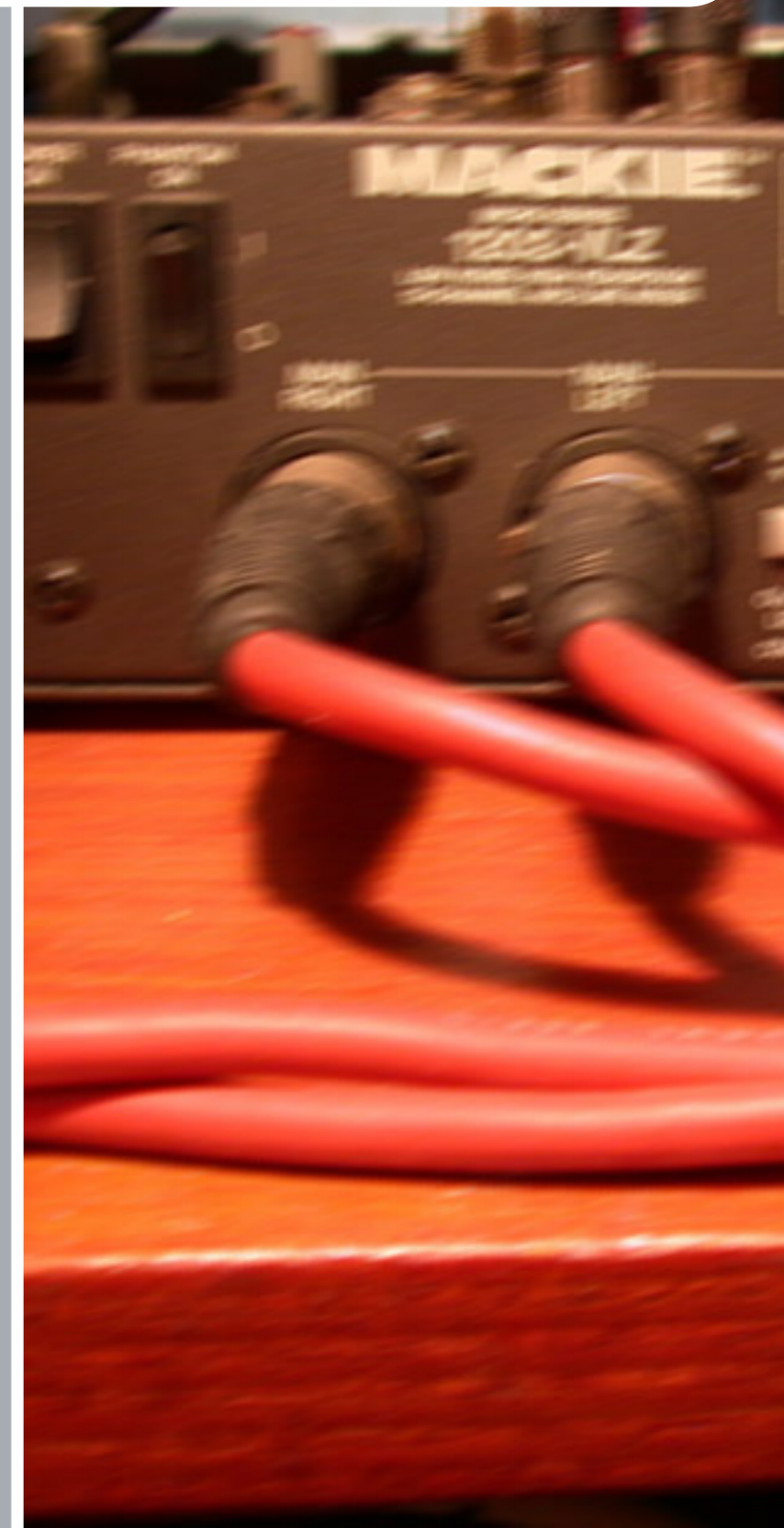
What is Arrow?

- A web application framework for building mod_ruby applications
- Designed to make development under Apache easy and more fun
- ...but without sacrificing the power of the native Apache API



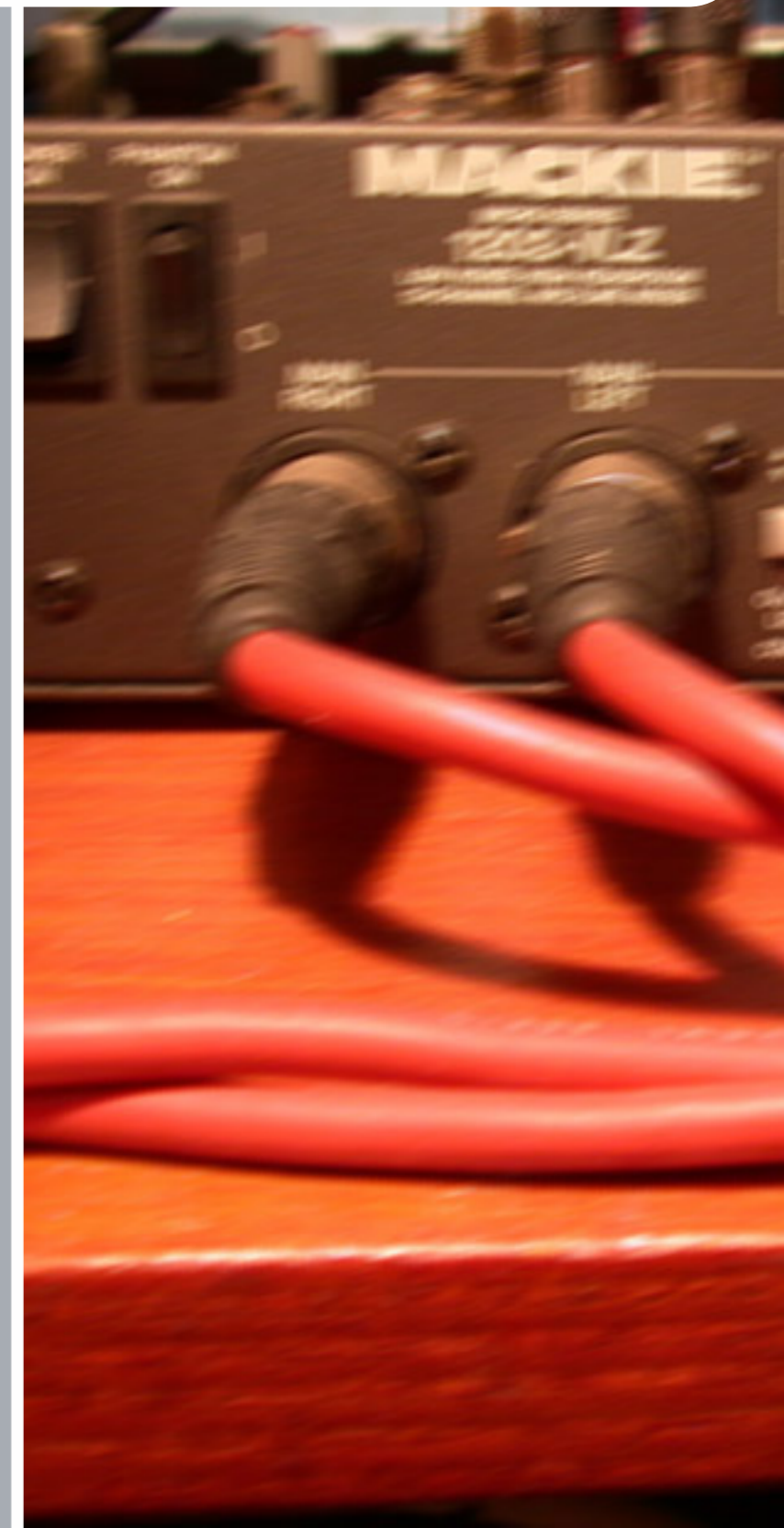
Why *Another* Framework?

- At the time, there were no frameworks for mod_ruby
- Apache-based vs. standalone server
- Feature sets lacked important functionality
- Extensibility/Customization



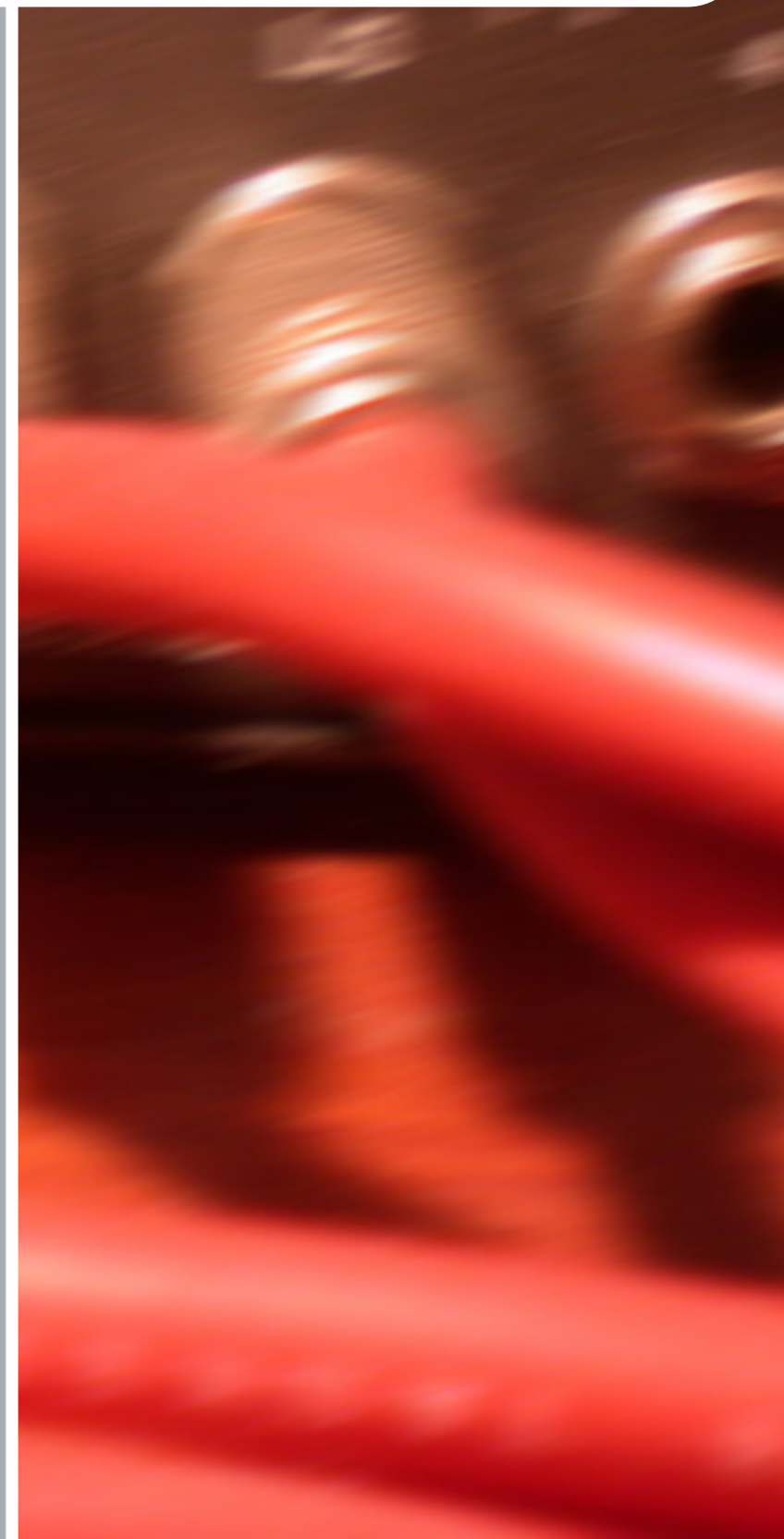
Why *Another* Framework? (cont.)

- Today, there are several frameworks that meet most of our criteria.
- ...but we still like Arrow better.
- You might too, but if not, that's okay.



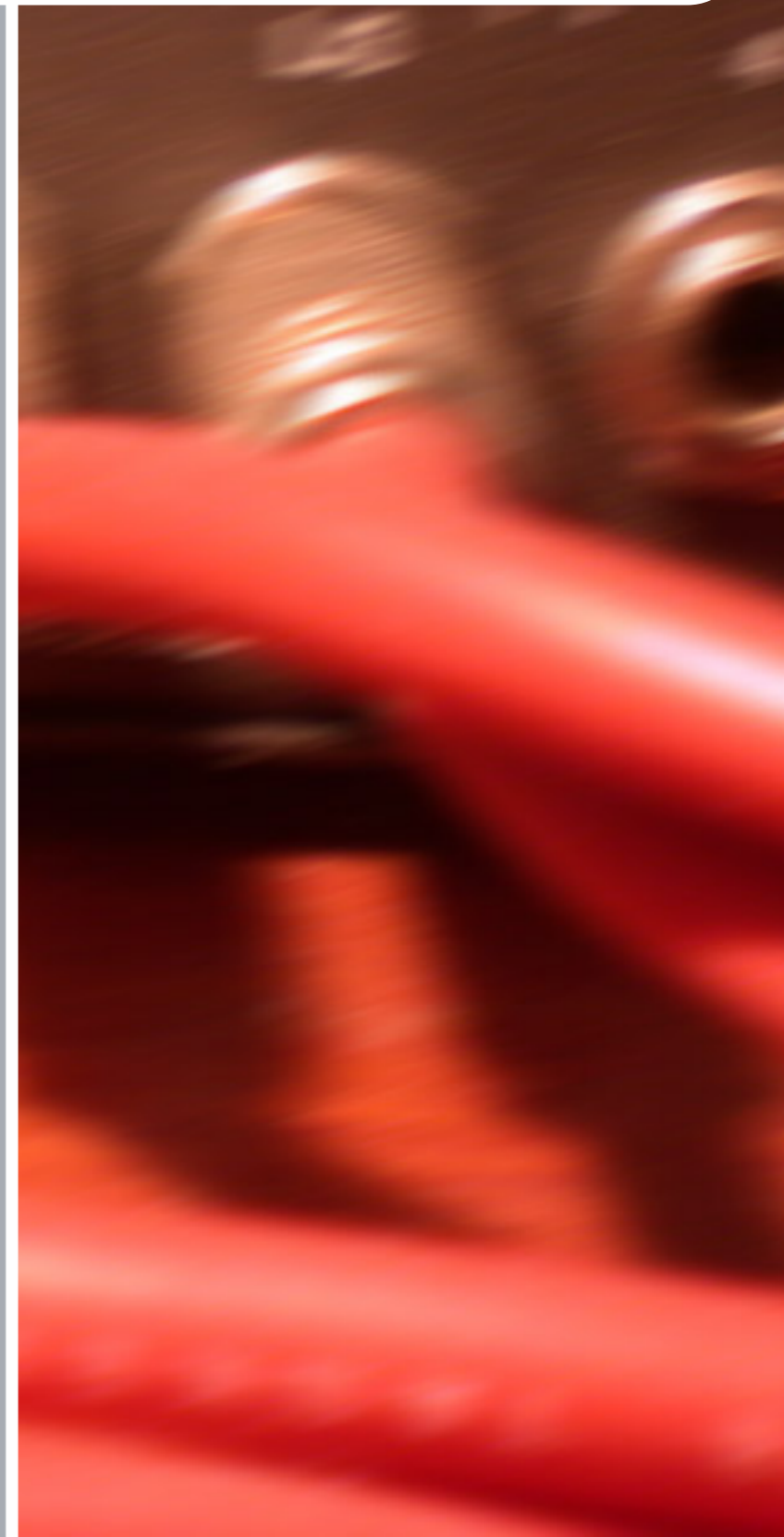
Arrow Design Goals

- Motivation: Create a framework for creating applications for clients
- Create once, customize many times
- Components allow mix-and-match across applications
- Easily customizable to client's particular needs



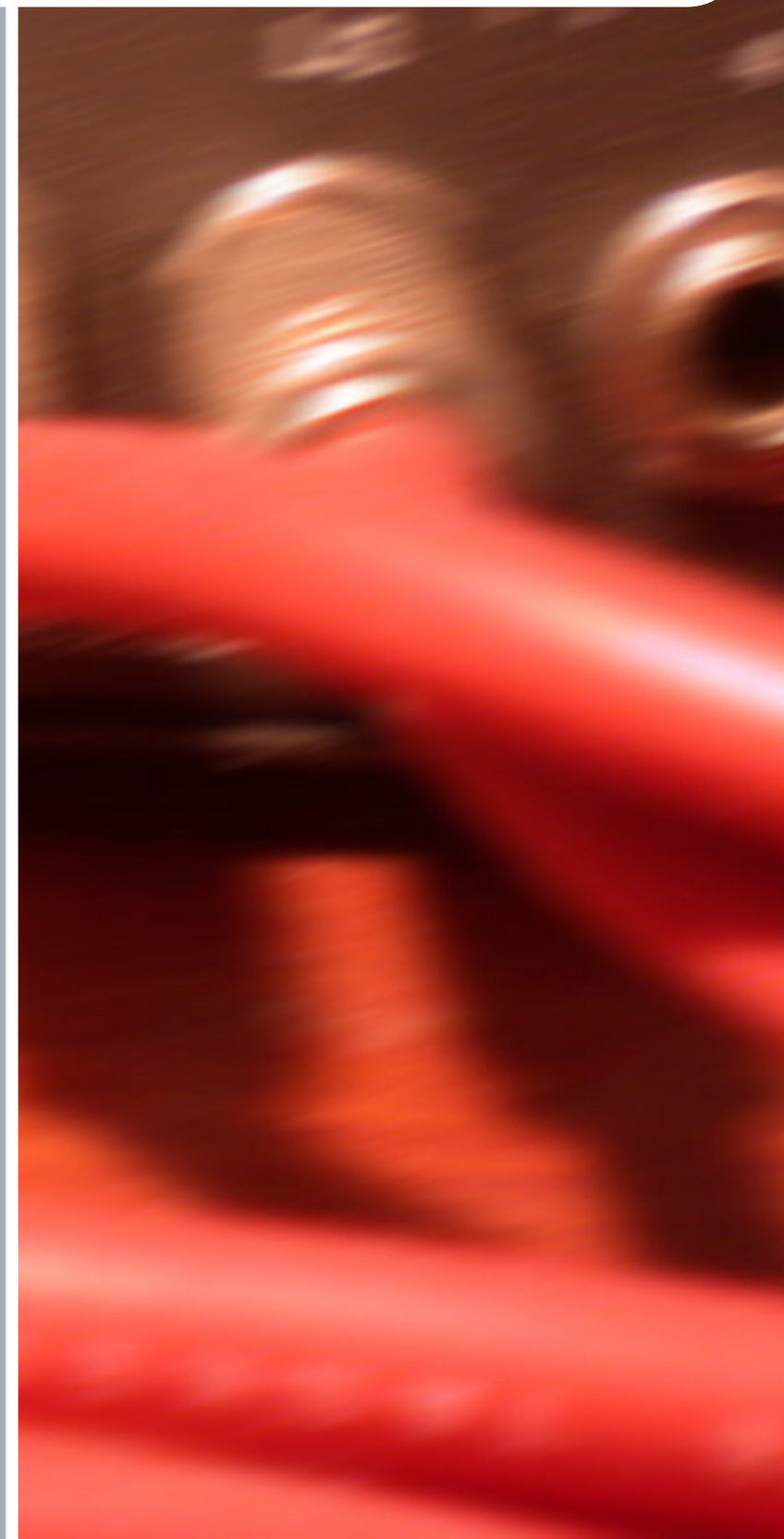
Arrow Design Goals

- Ease of development features
 - Provide access to the Apache API but as easy as CGI (or easier)
 - No server-restart cycle
 - Auto-reloadable everything



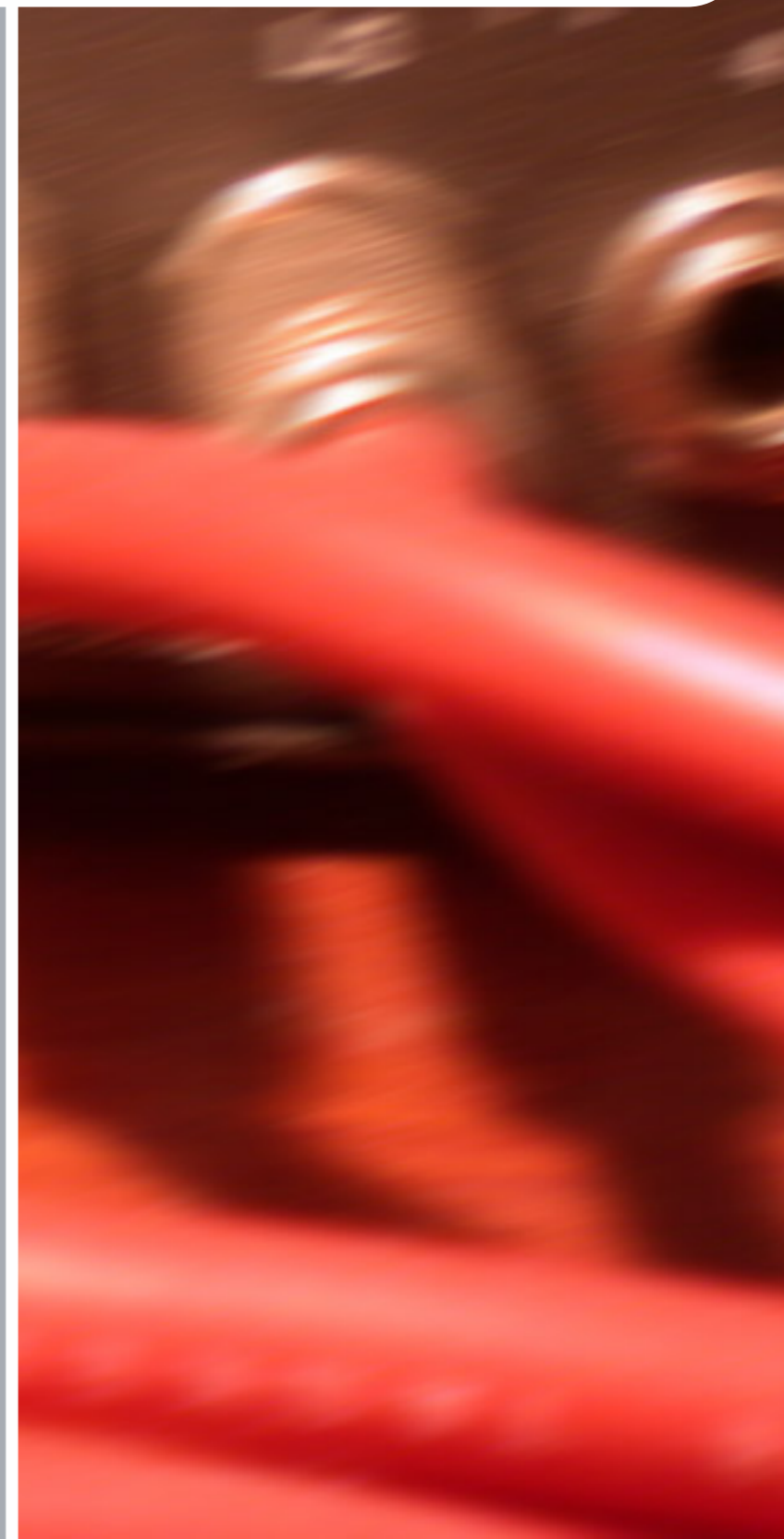
Arrow Design Goals (cont.)

- Other niceties
 - Pluggable session management
 - Argument validation/untainting
 - Graceful error-handling



Arrow Design Goals (cont.)

- MVC Architecture
 - View: Strong separation of code from HTML
 - Component-driven modular controllers
 - Model-agnostic



Overview

- *Applications* are made up of one or more *applets*
- Each *applet* handles a single mode or group of *actions* within the application
- *Actions* are single use-cases or verbs within an applet

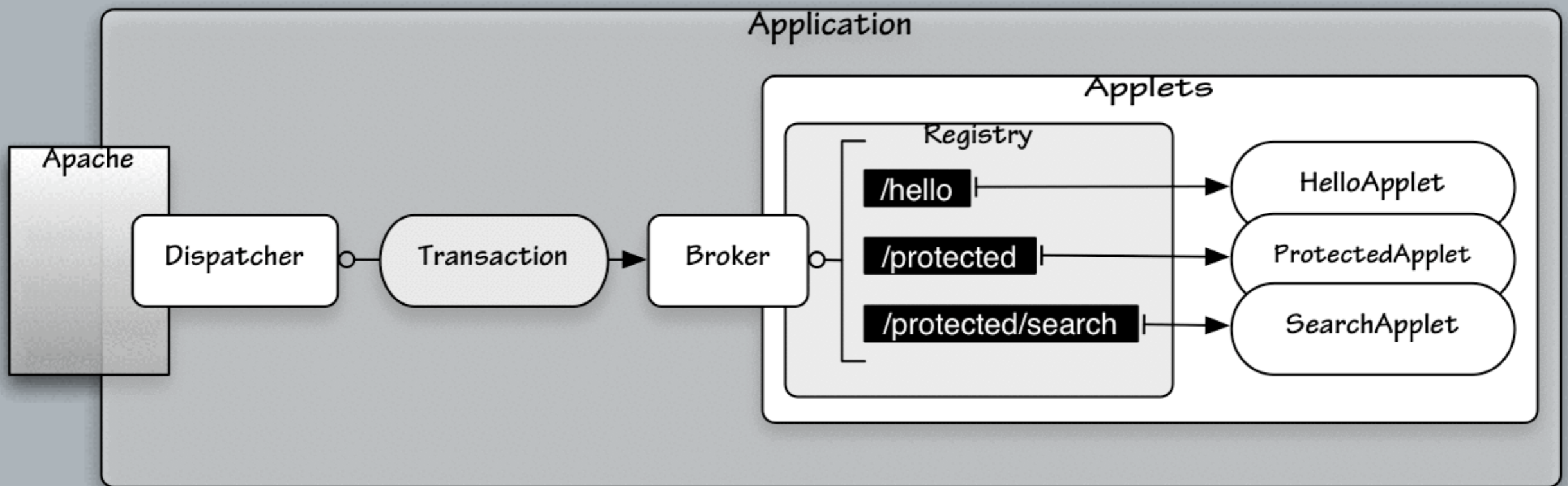


Overview (cont.)

- An example:
- **Application:** Content Management System
- **Applets:** add, edit, search, delete
- **Actions**
 - **add:** form, upload, confirm, save
 - **delete:** choose, confirm, remove



Architecture

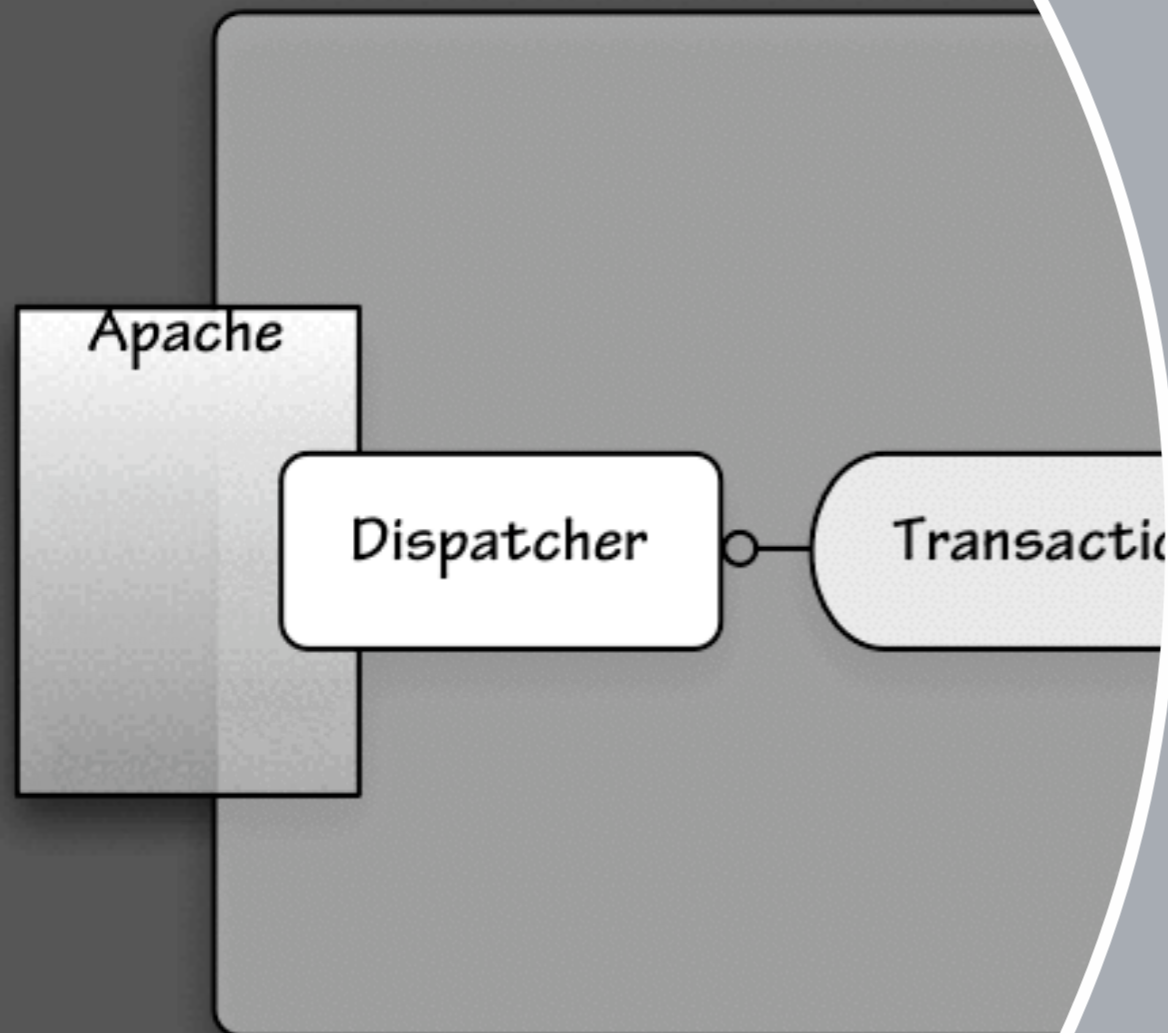


Architecture



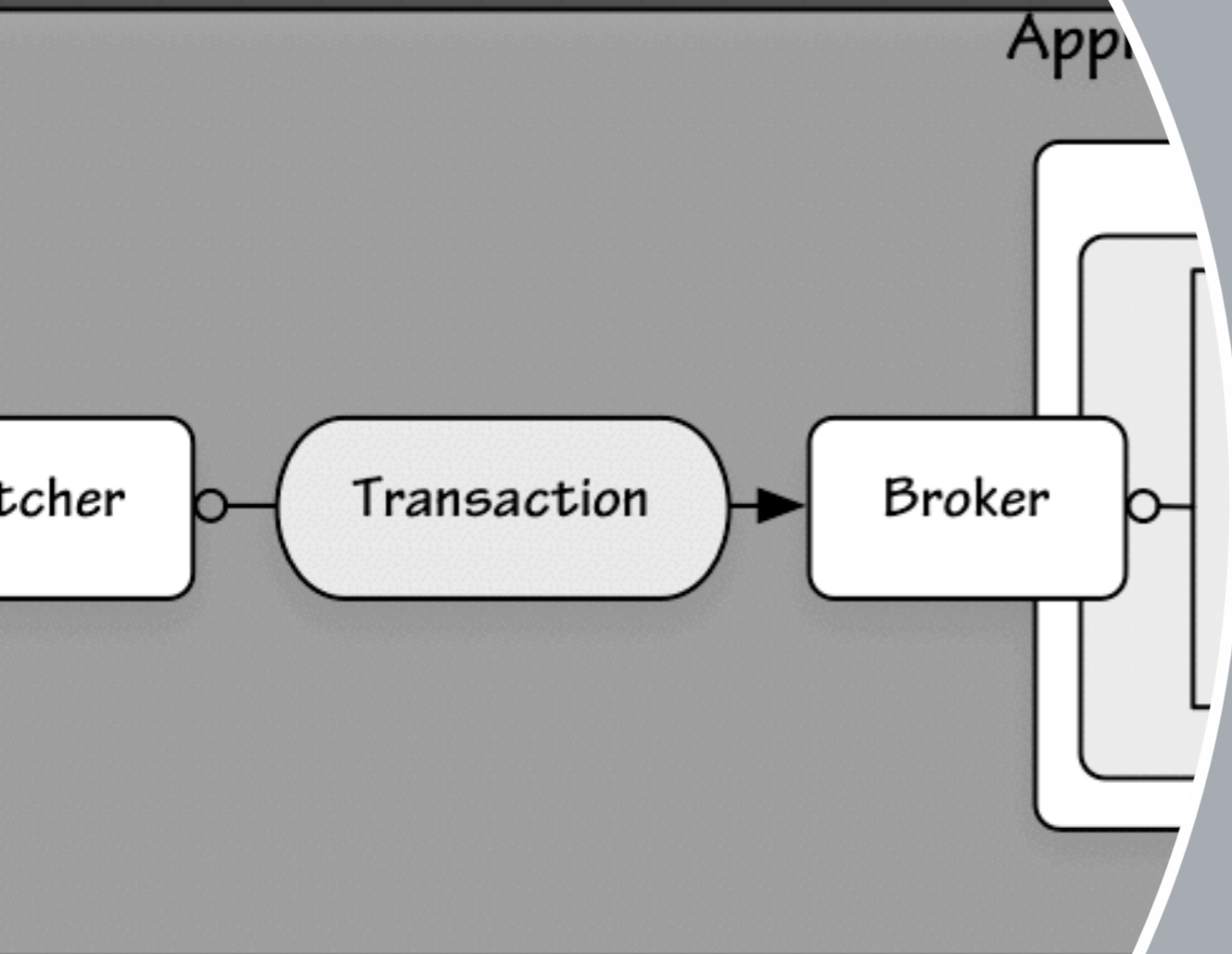
- Four Major Parts
 - Dispatcher
 - Transaction
 - Broker
 - Applets

Architecture: Dispatcher



- mod_ruby handler
- Maintains configuration object
- Wraps incoming Apache::Request in a Transaction object
- Passes Transaction to the Broker
- Handles rendering output and headers on the way back out

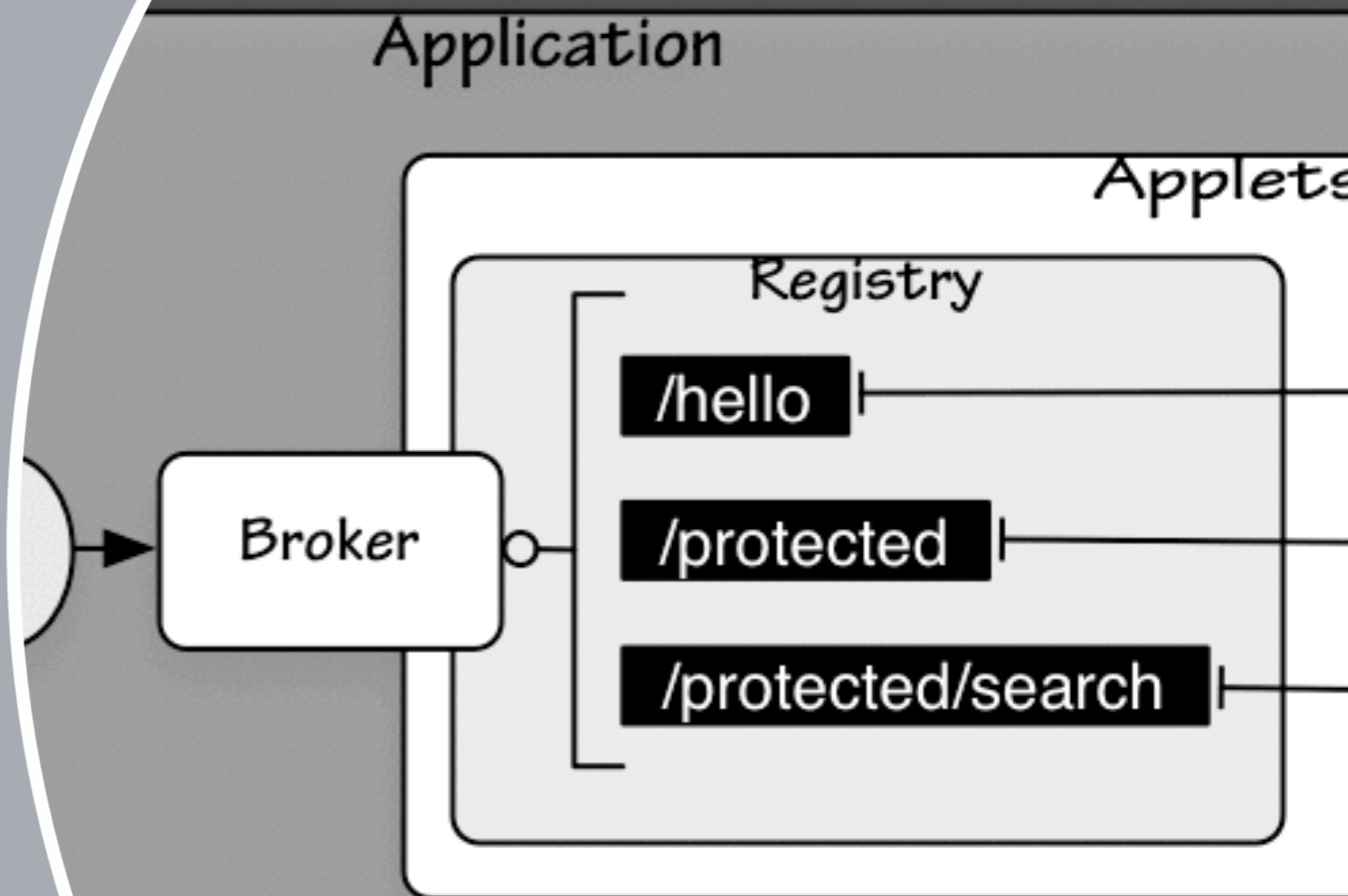
Architecture: Transaction



- Created by the dispatcher for every request
- Wraps (and delegates to) an `Apache::Request`
- Tracks transaction history, session, validated arguments
- Can be used to pass data between applets

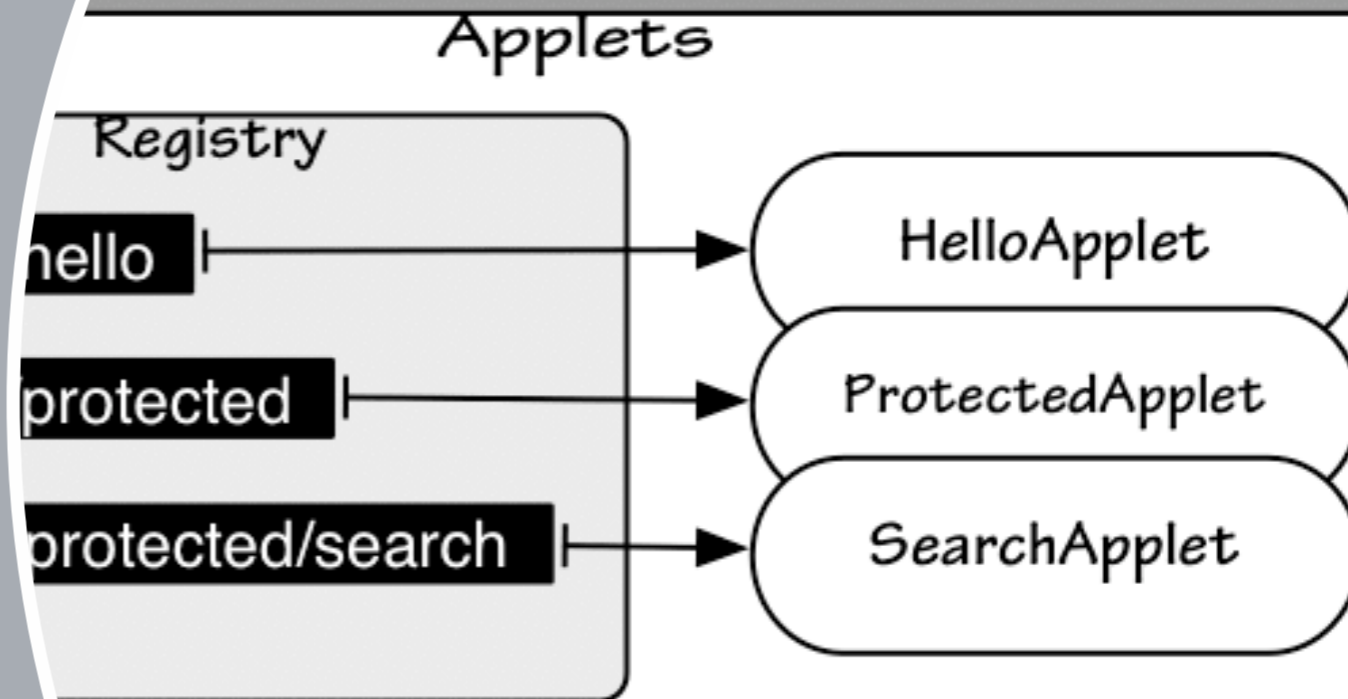
Architecture: Broker

- Manages loading, reloading, and mapping of applets to the application's URIspace.
- Decides how Transactions are handled, passing it to one or more applets
- Handles exceptions



Architecture: Applets

- Handles user requests with the action specified in the URI
- Methods provided in the base class for loading templates and validating arguments
- Sends content to the client by returning it
- Can be combined to run in sequence via delegation (chaining)



Tutorial

- Applets
- Templates
- Sessions
- Argument validation



Tutorial: Applets

- Applets are made up of four parts
 - Signature
 - Actions
 - Delegator method (optional)
 - All the other gooey insides



Tutorial: Applets (cont.)

- Applet Signature
 - Defines metadata about the applet
 - Configures the template loader and argument validator
 - Can be a constant of the applet class called either `Signature` or `SIGNATURE`, or can also be a class attribute called `@signature`
 - Any omitted parts will be replaced with reasonable defaults



Tutorial: Applets (cont.)

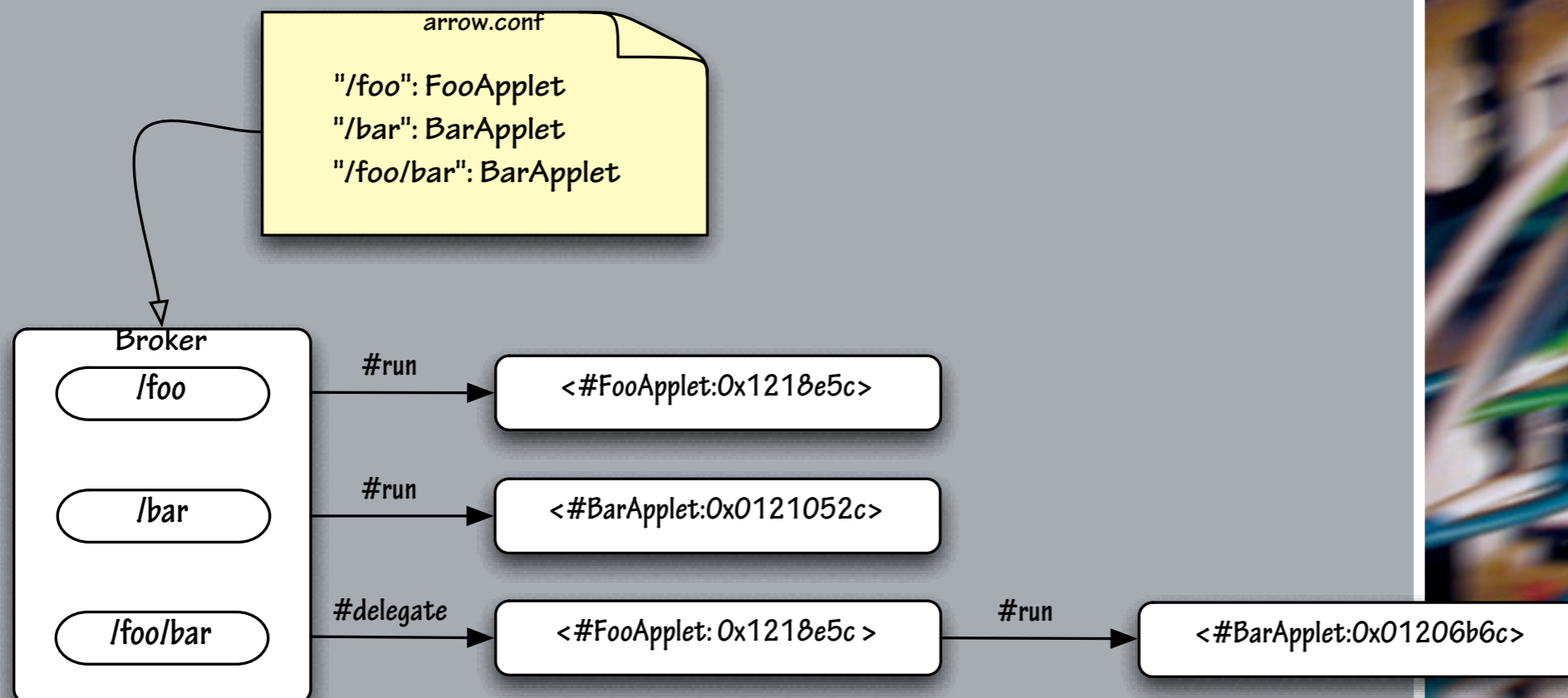
● An example signature:

```
class HelloApplet
  Signature = {
    :name => "Hello World",
    :description => %{A 'hello world' applet.},
    :maintainer => "ged@FaerieMUD.org",
    :defaultAction => 'display',
    :templates => {
      :templated => 'hello-world.tmpl',
      :printsource => 'hello-world-src.tmpl',
    },
  }
  ...
end
```



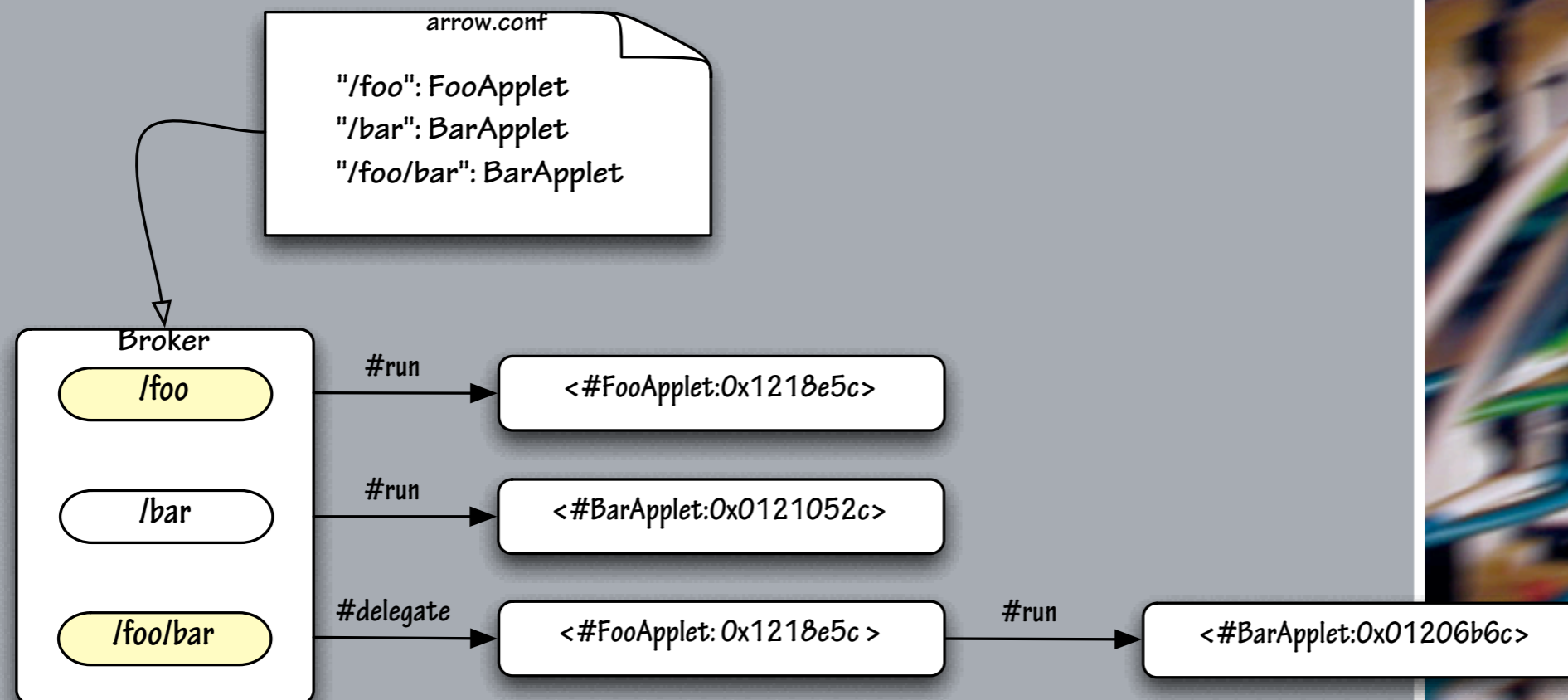
Tutorial: Applets

- Configuration maps URIs to applets when the Broker is loaded
- Request's URI is mapped onto one or more applets



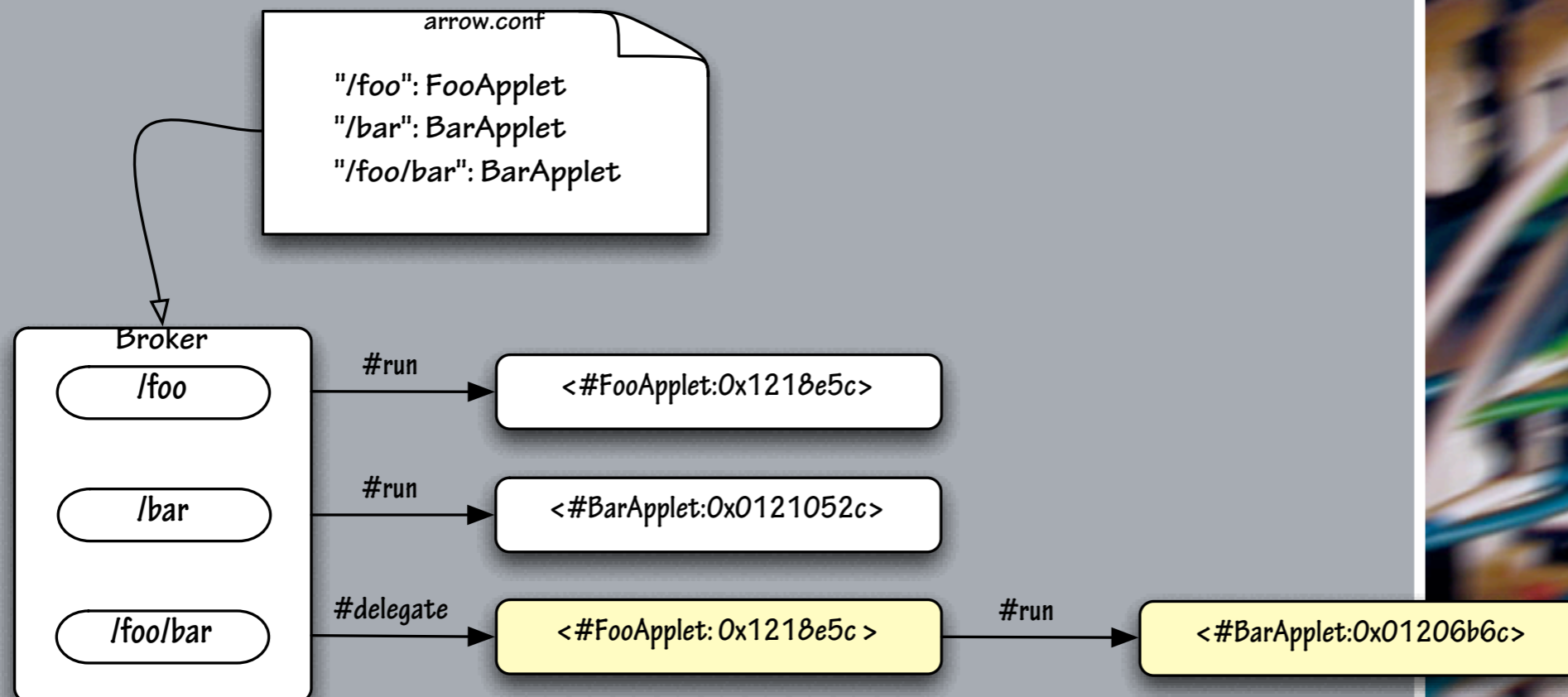
Tutorial: Applets (cont.)

- Configuration maps URIs to applets when the Broker is loaded
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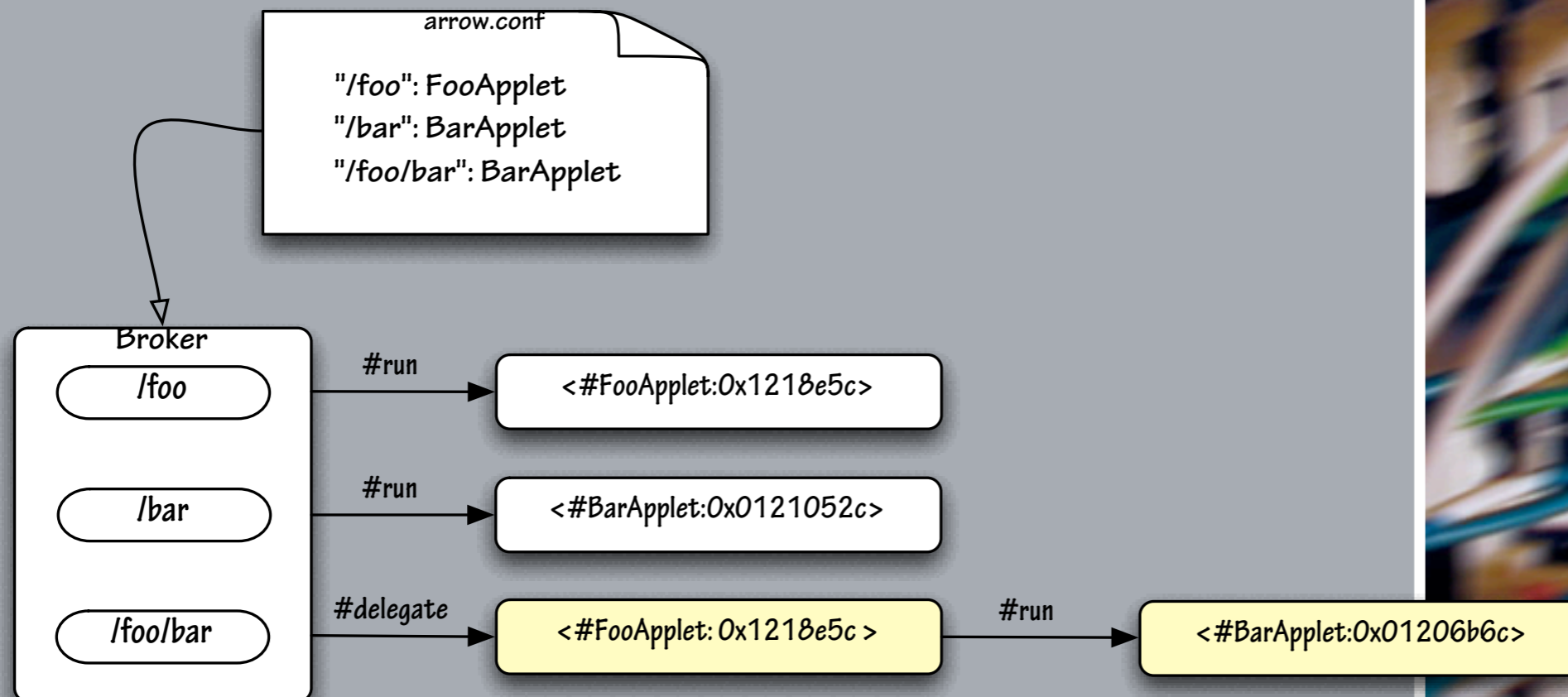
Tutorial: Applets (cont.)

- If a URI matches more than one applet, all but the last are called via their `#delegate` method



Tutorial: Applets (cont.)

- The last applet has its `#run` method invoked with the transaction and any remaining bits of the URI



Tutorial: Applets (cont.)

- The part of the URI immediately after the applet name is the *action*, which maps to a method on the applet.

```
/staff/list ->  
StaffApplet#list_action
```

- Action methods are methods with an `_action` suffix.

```
def hello_action( txn, *args )  
  return "Hello"  
end
```



Tutorial: Applets (cont.)

- Or, as a shortcut, you can use the `action` declaration:

```
action( :display ) { |txn, *args|  
  return "Hello"  
}
```

- True-ish return values are sent as the body of the response
- False-ish return values (`nil` and `false`) cause the request to be declined by the Dispatcher.



Tutorial: Applet Chaining

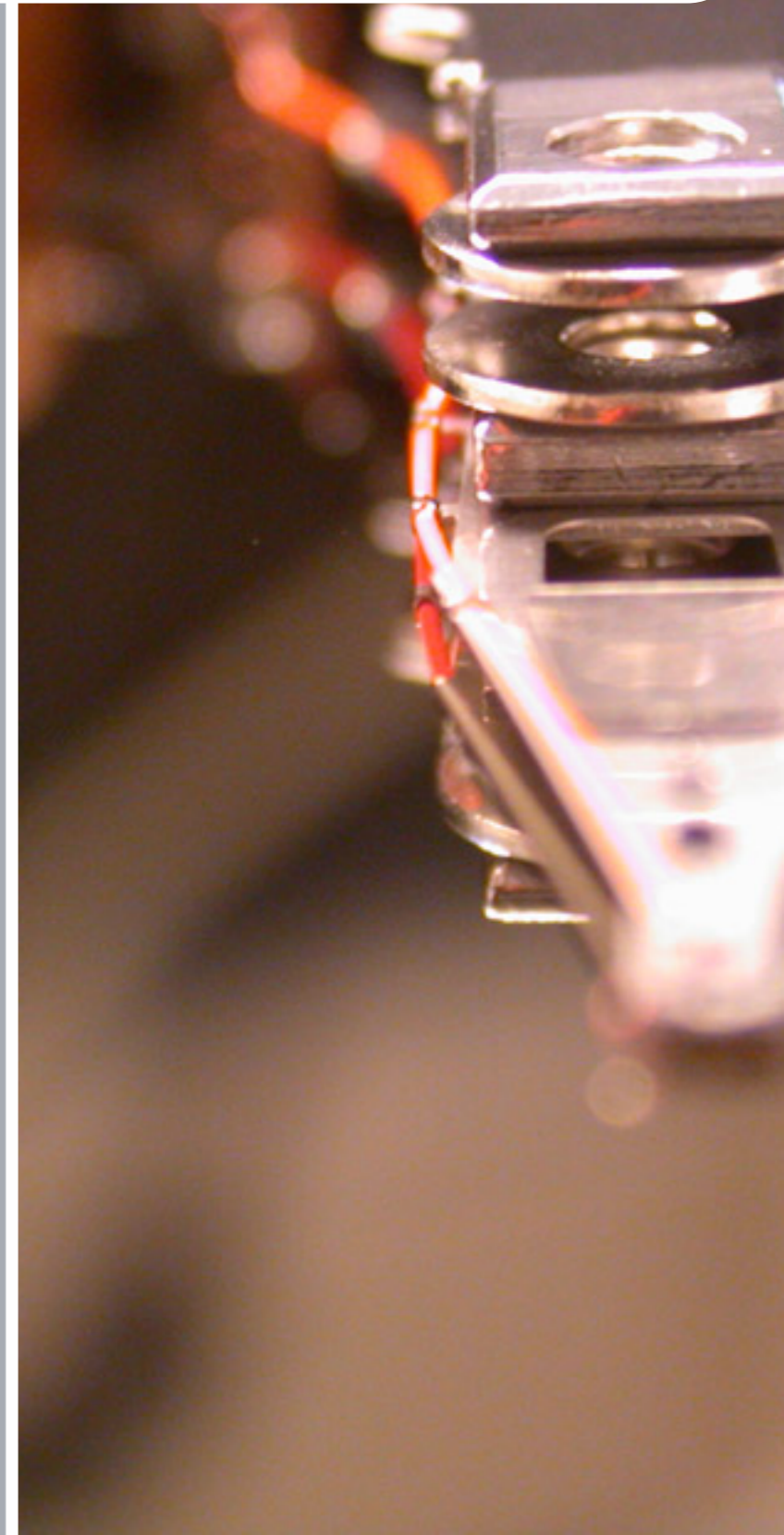
- Applets can also be aggregated by chaining them together.
- Applets called in the middle of a chain will have their `#delegate` method called; yielding from this method runs the next applet in the chain.

```
def delegate(txn, chain, *args)
  yield( chain )
end
```



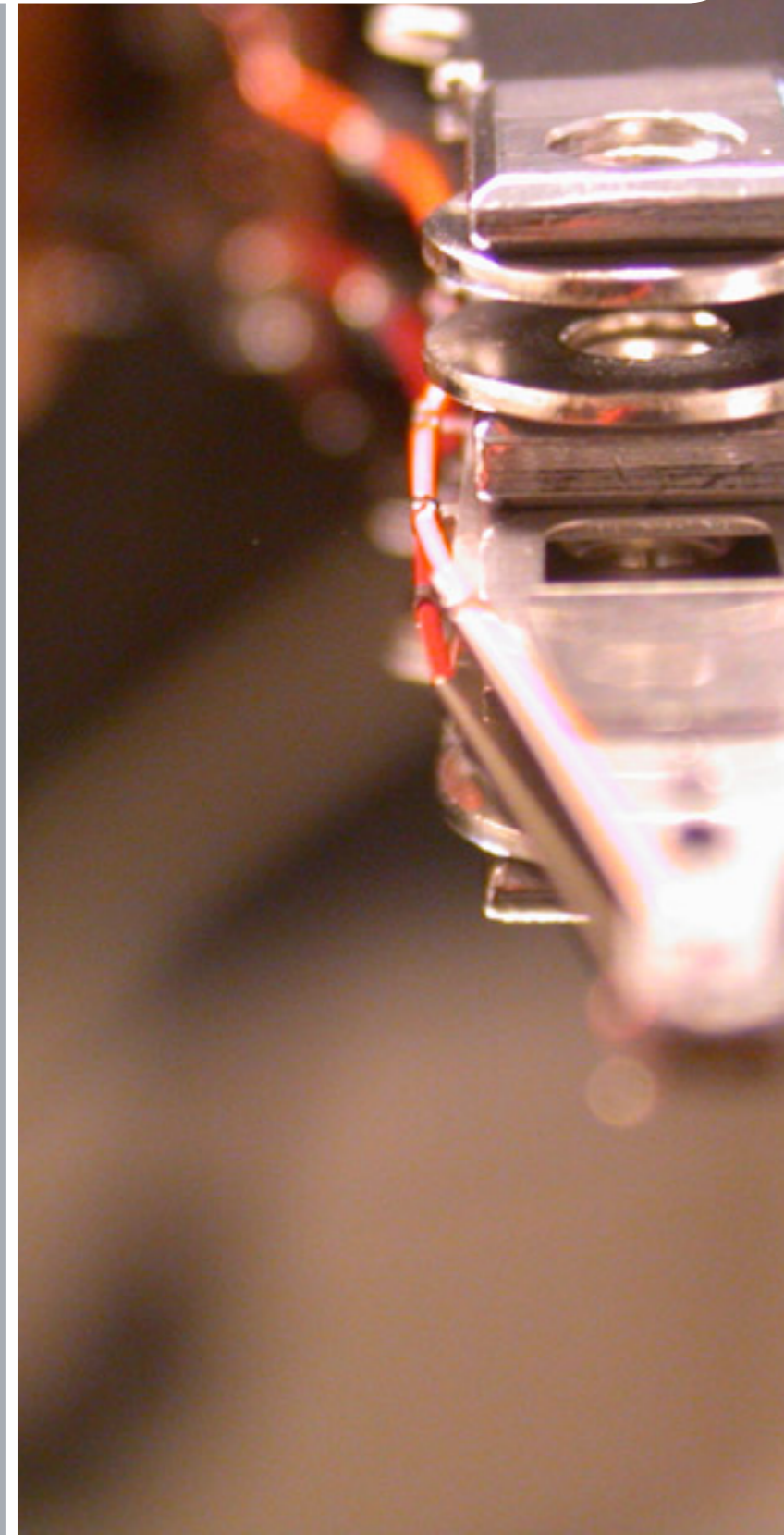
Tutorial: Templating

- Arrow has a built-in templating system
- If you want to use your own preferred one, you can.
- I'll only cover the built-in one today



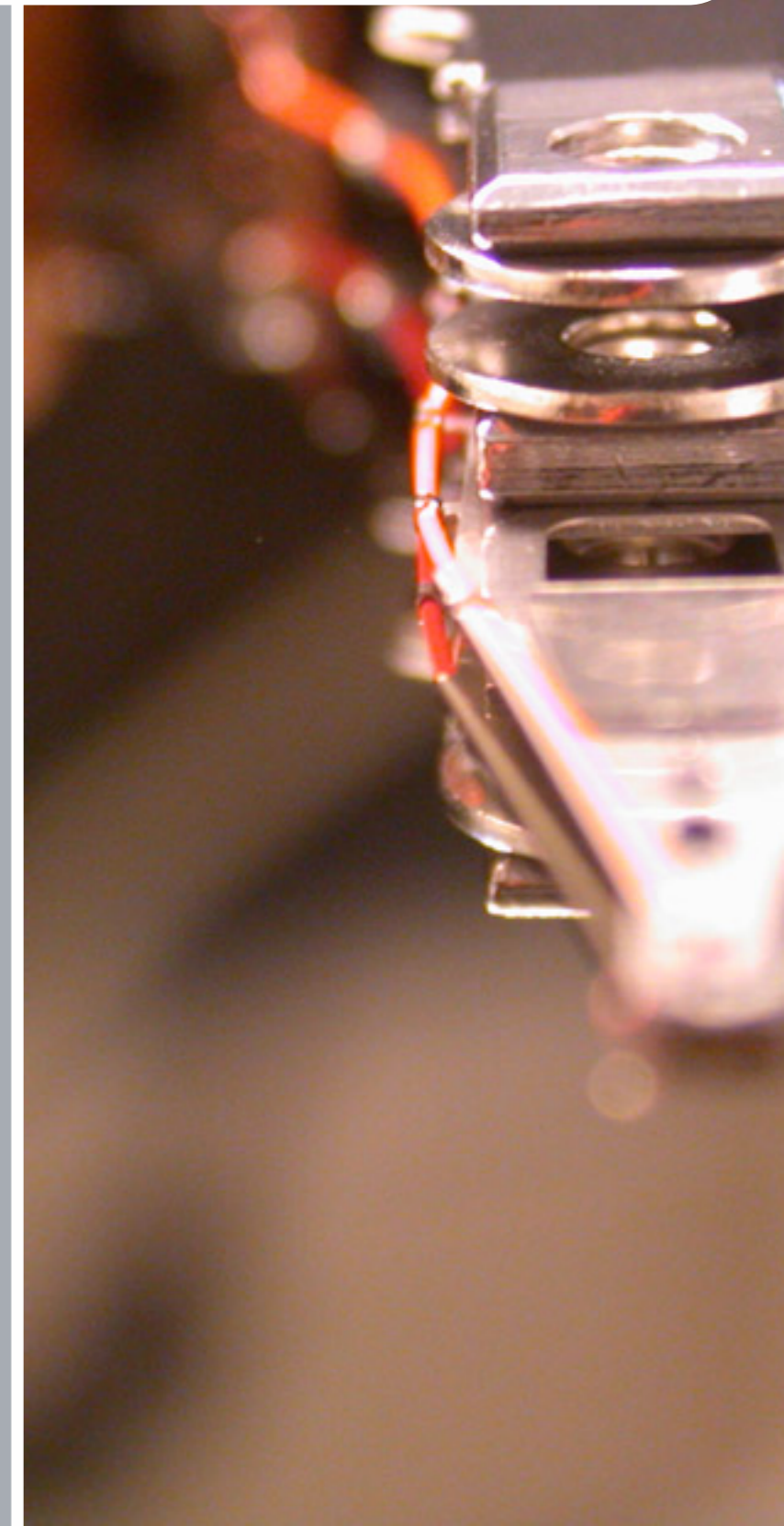
Tutorial: Templating (cont.)

- Templates are XHTML documents or document fragments
- Use XML processing-instructions to define directives (behavior)
- Templates are effectively class definitions, instances of which can be made to render desired output



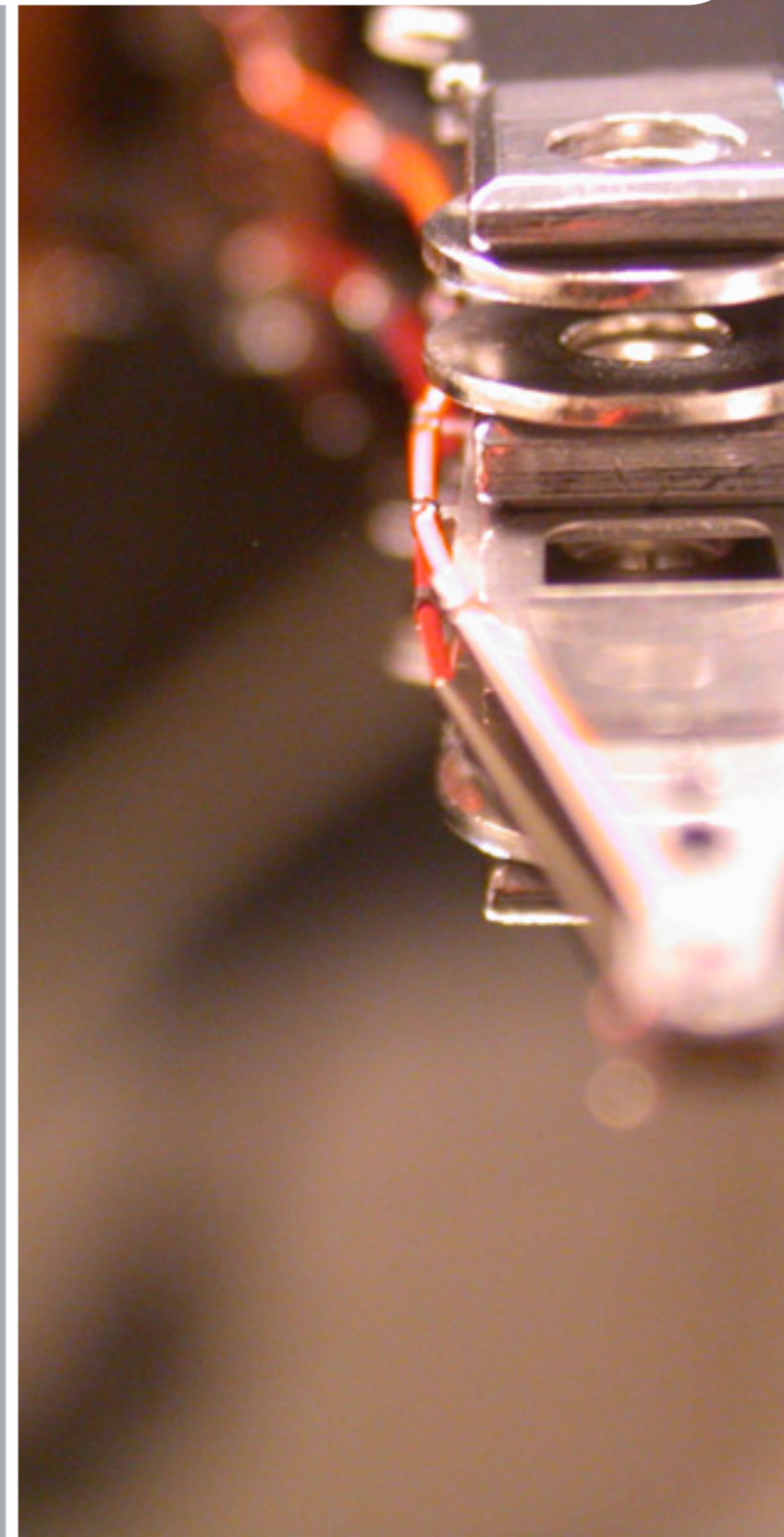
Tutorial: Templating (cont.)

- Square-bracket syntax for directives inside other tags: `[?...?]`
- Templates are infinitely nestable
- New directives can be added by dropping a file into a directory



Tutorial: Templating (cont.)

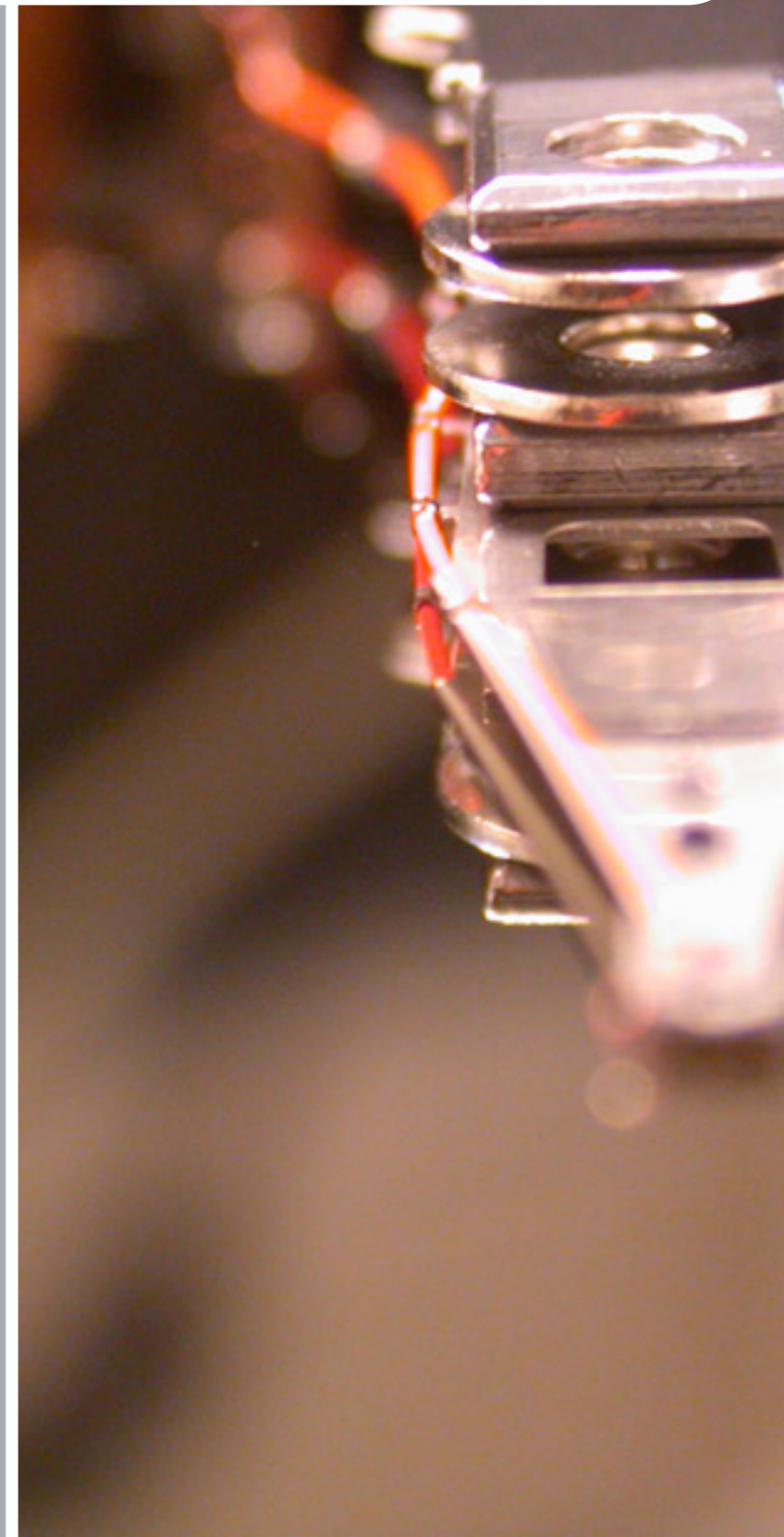
- The “target” part of the processing instruction defines the behavior of the method on the template object.
- The second part defines the name of the method
- E.g., `<?attr foo?>` is similar to `attr_accessor :foo`



Tutorial: Templating (cont.)

- An example template:

```
<!DOCTYPE html ...>
<html>
  <head>
    <title><?attr title?></title>
  </head>
  <body>
    <h1><?attr title?></h1>
    <?for para in paragraphs?>
      <p><?attr para?></p>
    <?end?>
  </body>
</html>
```



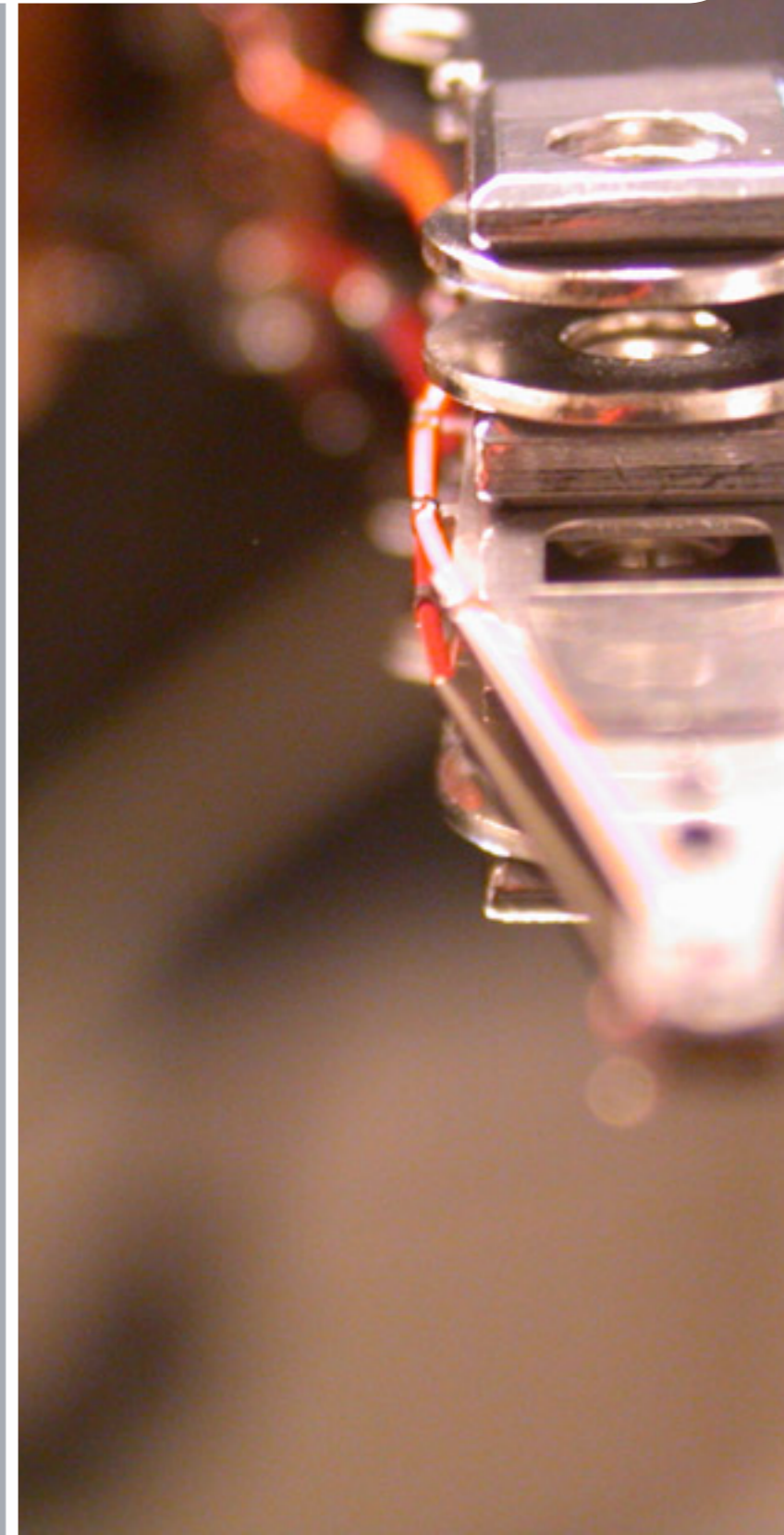
Tutorial: Templating (cont.)

- Which could be used (assuming `templ` is the template object):

```
#!/ruby

templ.title = "The Little Teapot"
templ.paragraphs <<
  "There once was a little teapot"+
  " who lived all alone under a"+
  " sycamore tree."
templ.paragraphs <<
  "He was lonely, as one might"+
  " expect of a teapot living on"+
  " his own."

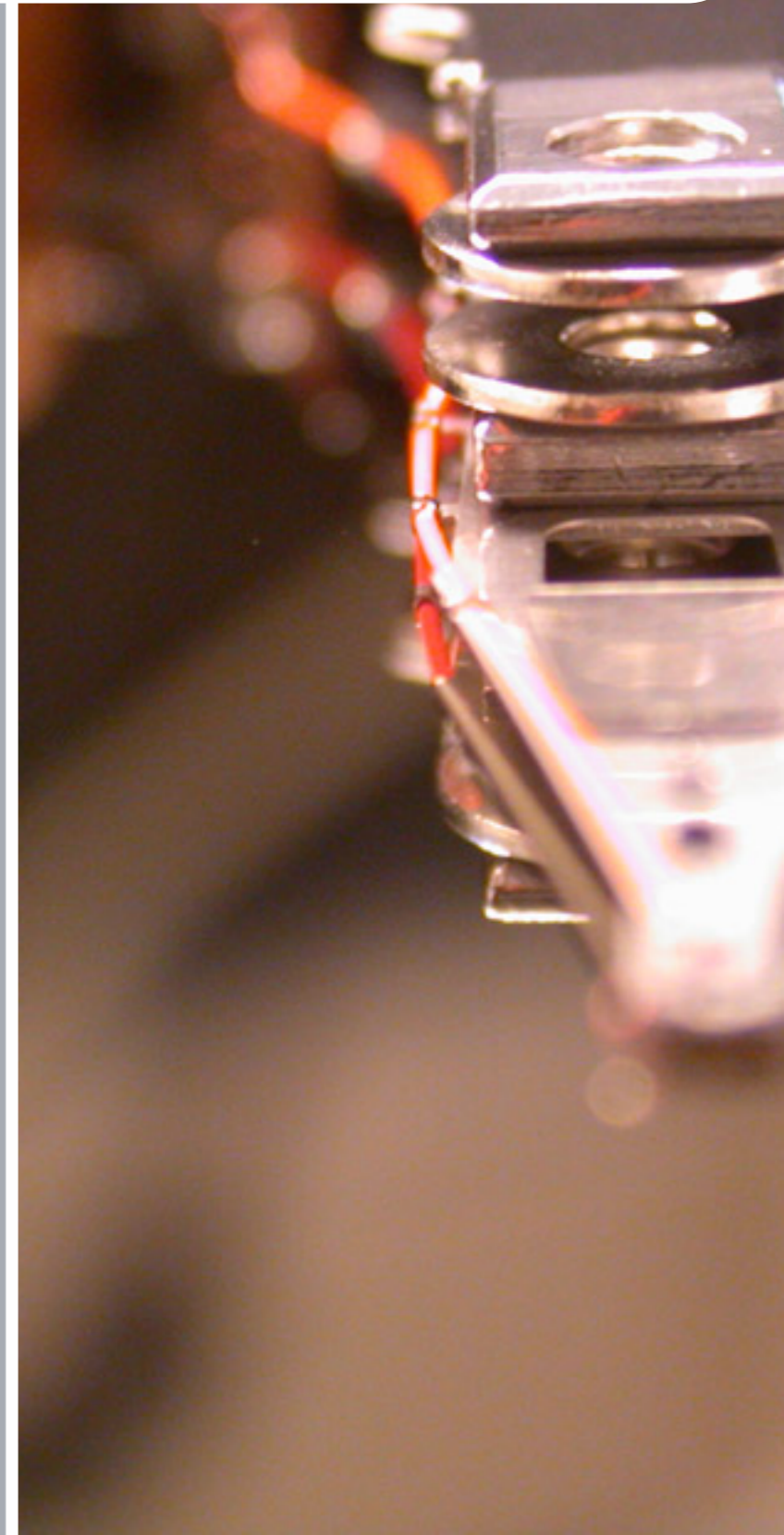
return templ
```



Tutorial: Templating (cont.)

- Which would render thusly:

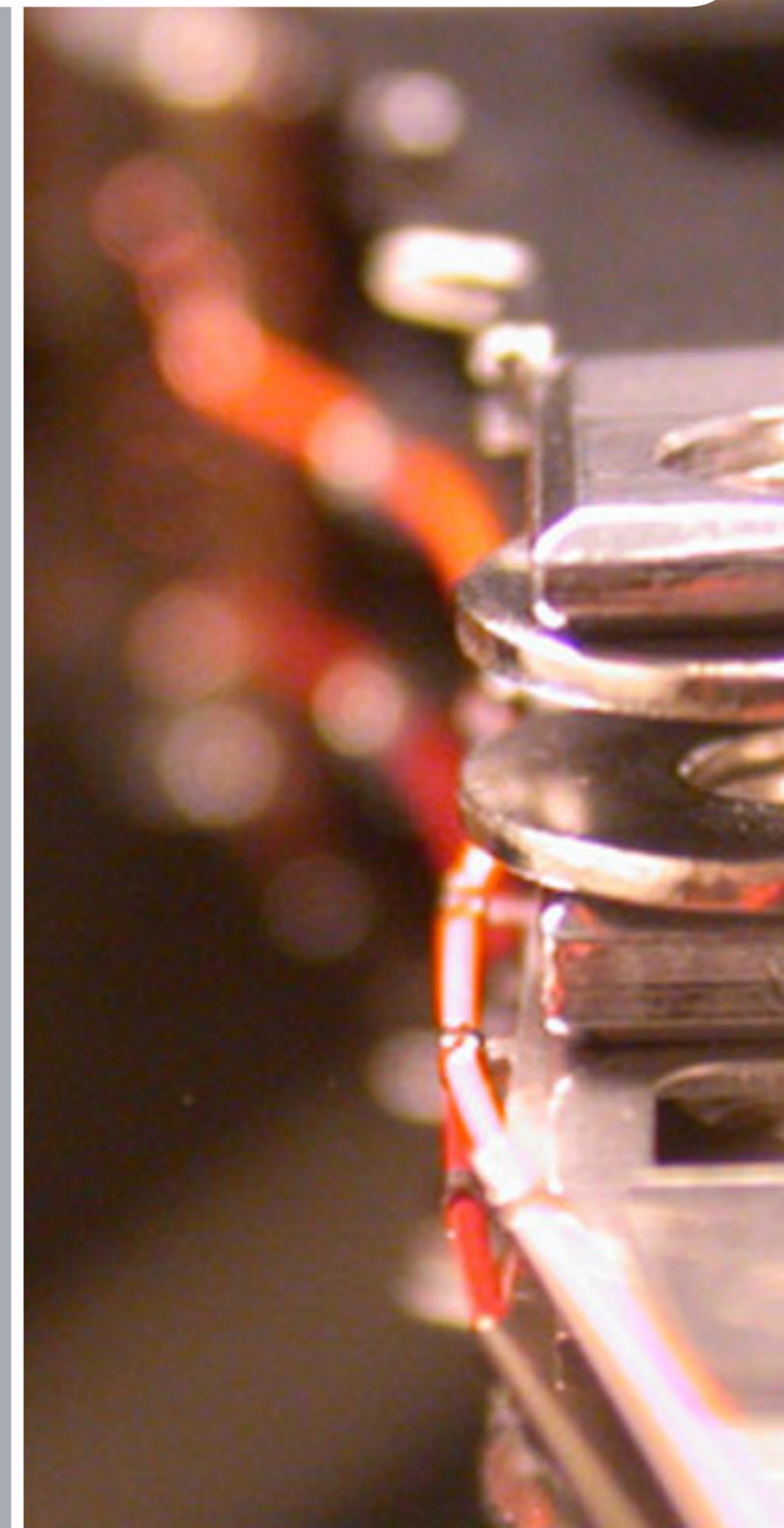
```
<!DOCTYPE html ...>
<html>
  <head>
    <title>The Little Teapot</title>
  </head>
  <body>
    <h1>The Little Teapot</h1>
    <p>There once was a little
teapot who lived all alone under
a sycamore tree.</p>
    <p>[...]</p>
  </body>
</html>
```



Tutorial: Templating (cont.)

- Some of the other included directives:
- **call:** call one or more methods on the associated objects and insert the returned value

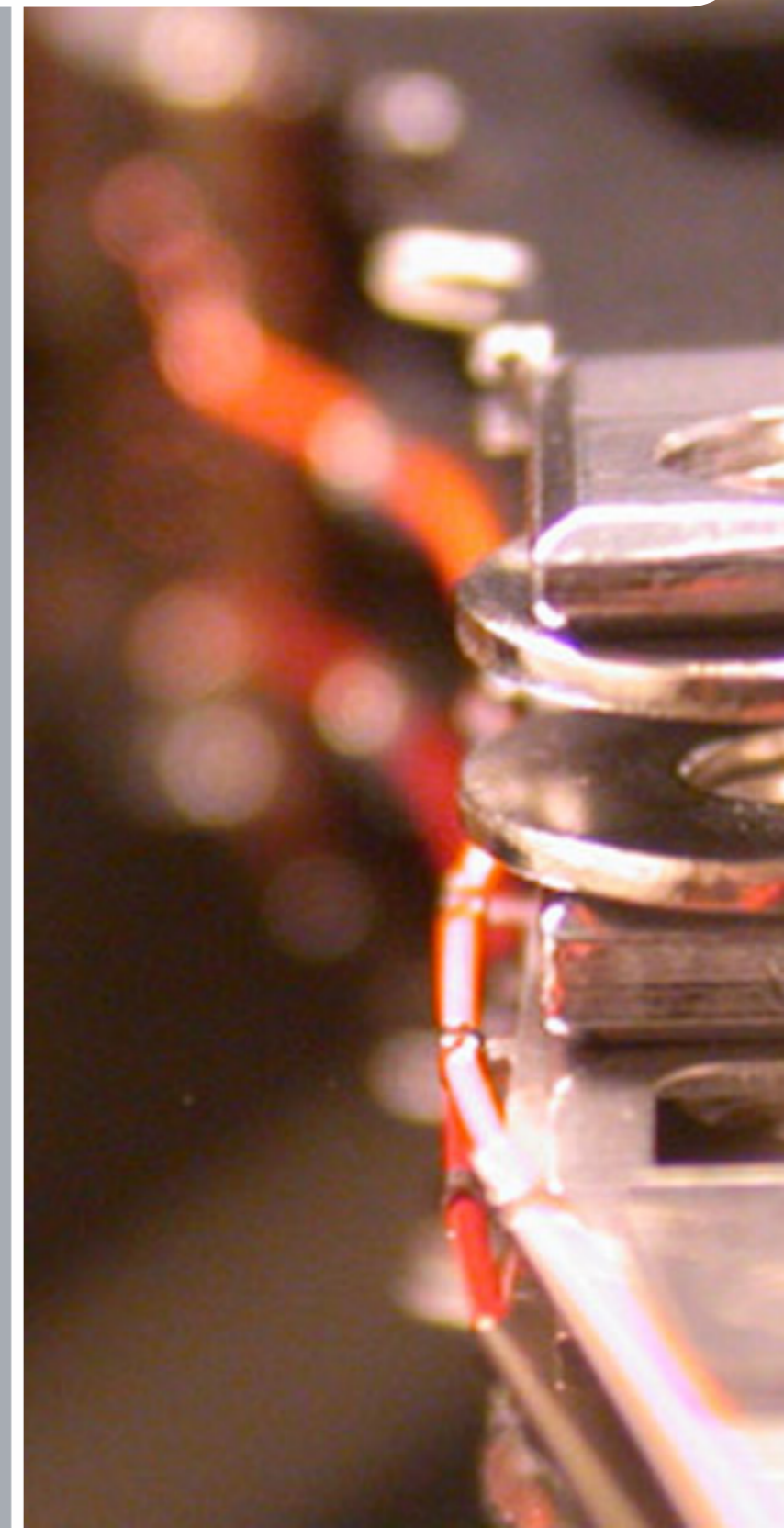
```
<?call client.name.first ?>  
<?call “%0.2f” % acct.balance ?>
```



Tutorial: Templating (cont.)

- **yield:** call a method on the associated objects which takes a block and render the contents for each value it yields.

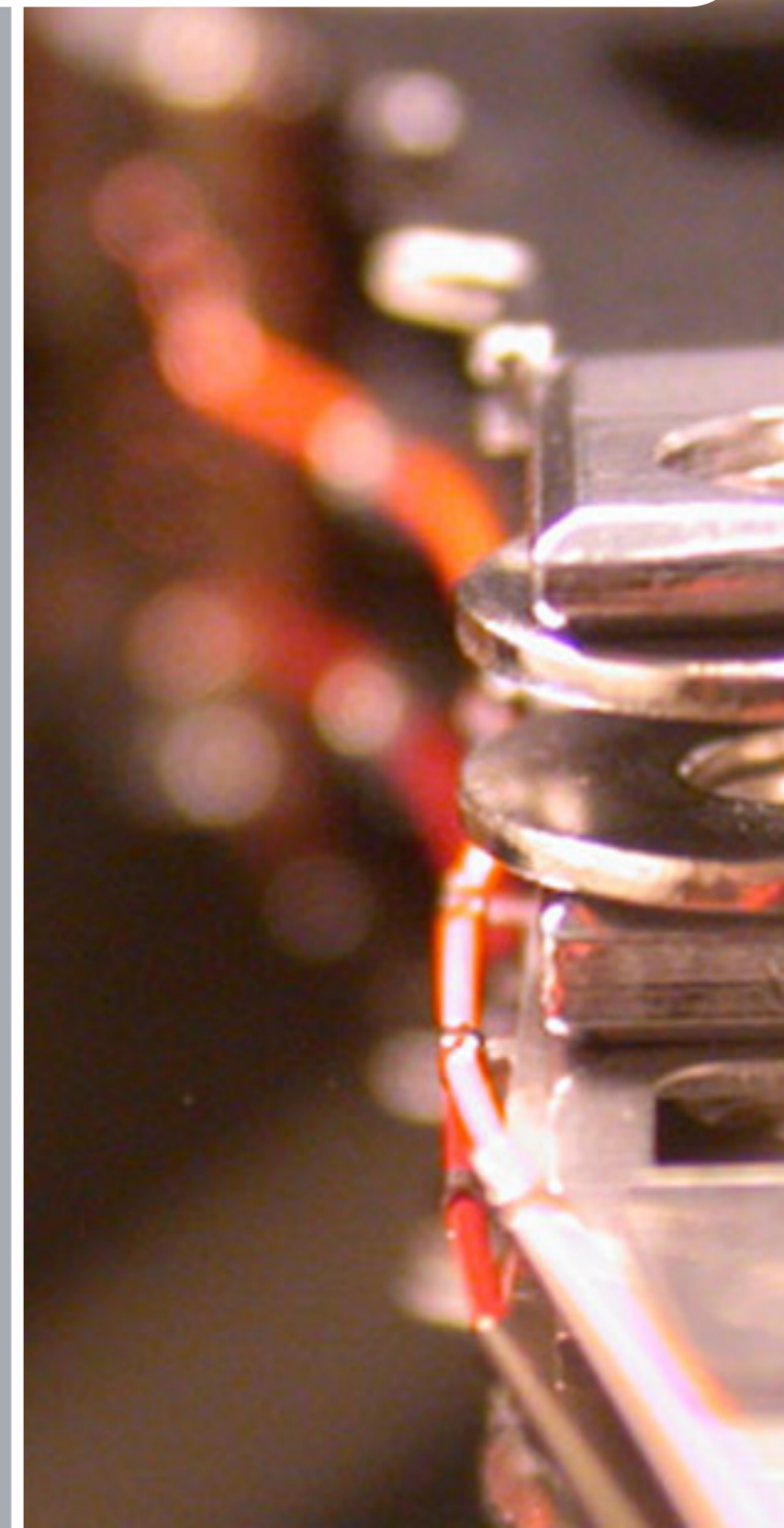
```
<?yield row from sth.fetch ?>  
  Name: <?call row["name"] ?><br/>  
  Address: <?call row["address"] ?>  
<?end yield?>
```



Tutorial: Templating (cont.)

- **escape:** behaves like **call**, but HTML-escapes any returned stringified value:

```
<pre>  
<?escape client.inspect ?>  
</pre>
```



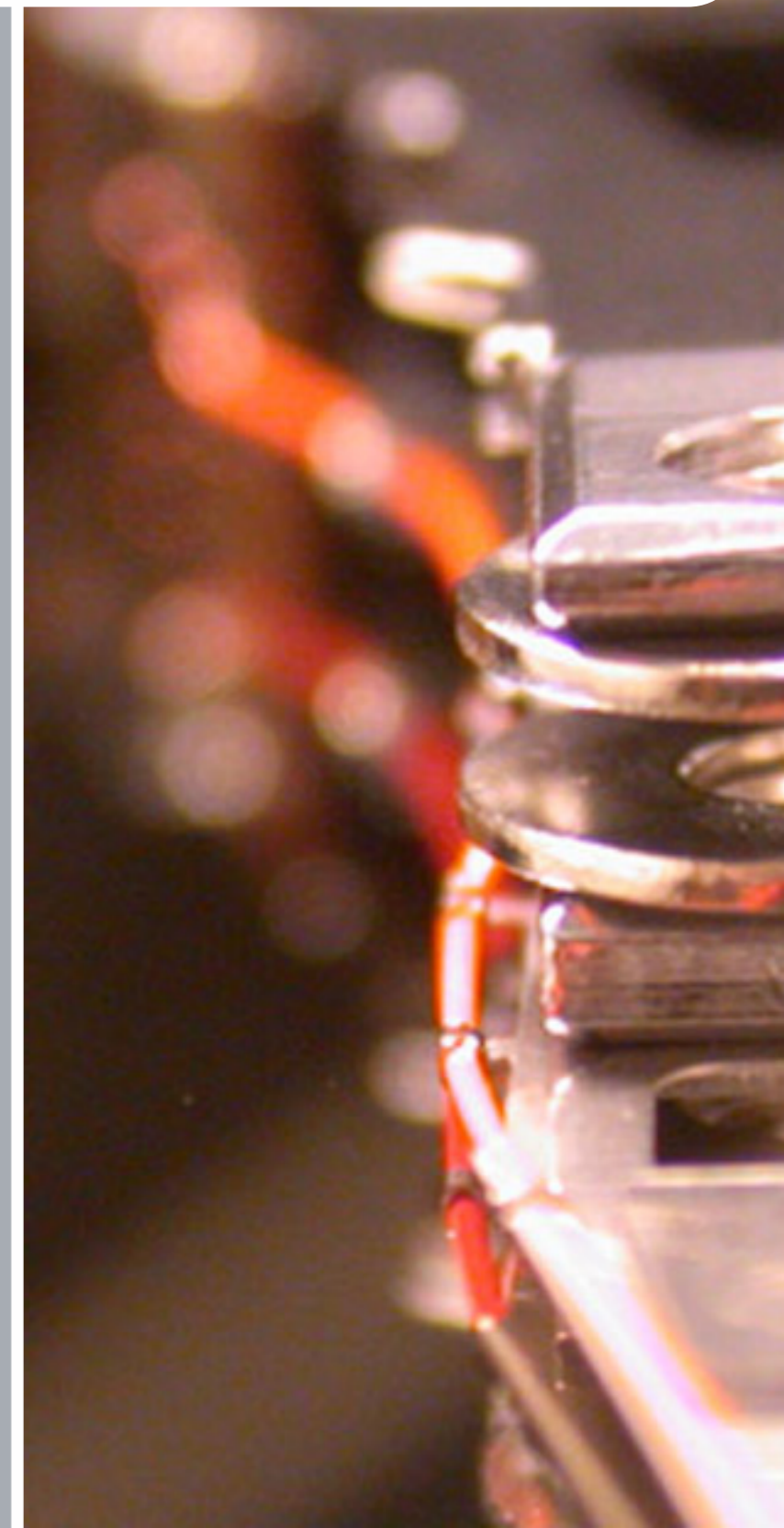
Tutorial: Templating (cont.)

● **if/elseif/else:** conditional blocks:

```
<?if client.projects.empty? ?>  
<strong>No projects found.</strong>  
<?end if?>
```

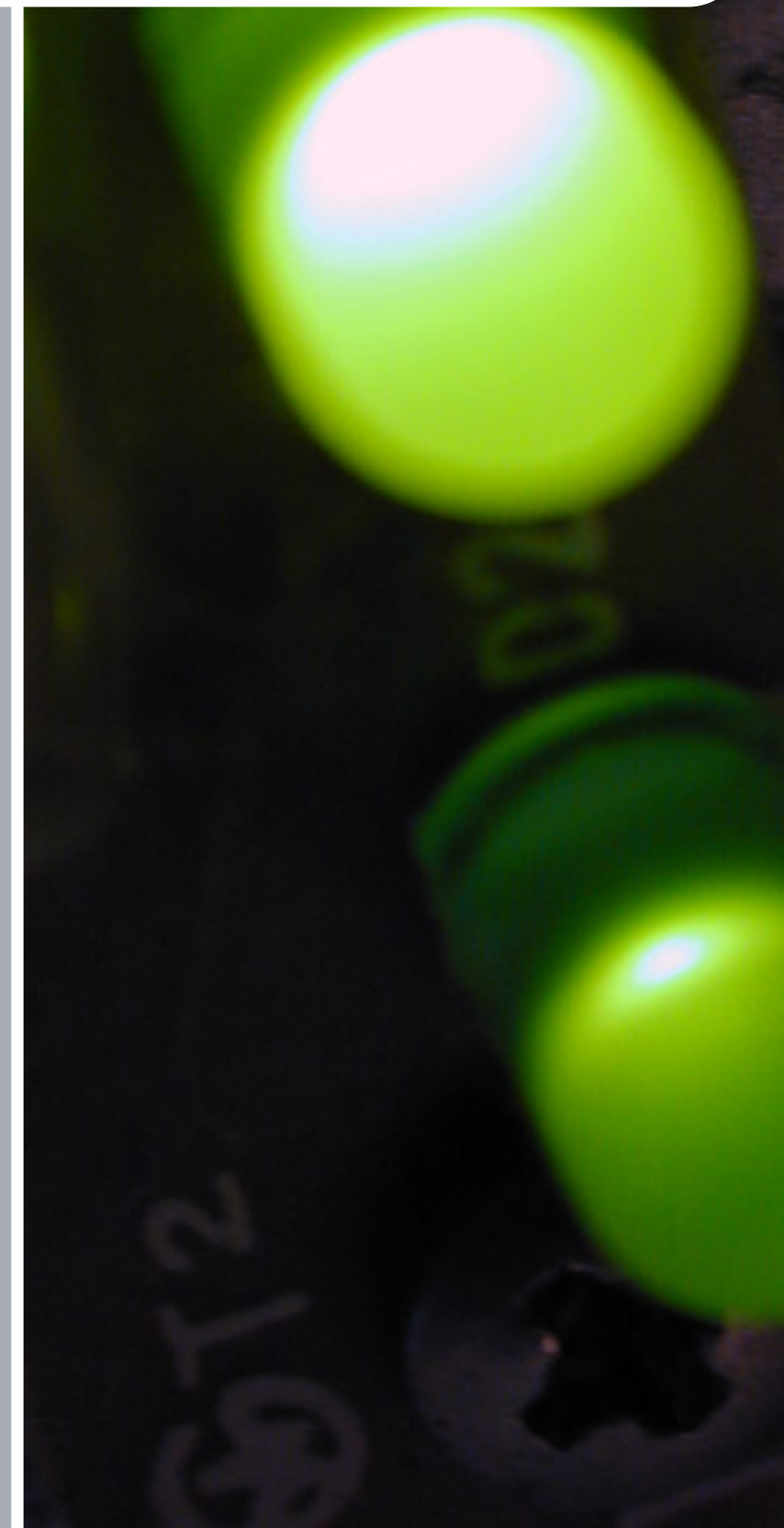
● **include:** include other templates:

```
<?include navbar.incl ?>  
<?include menu.incl as topmenu ?>
```



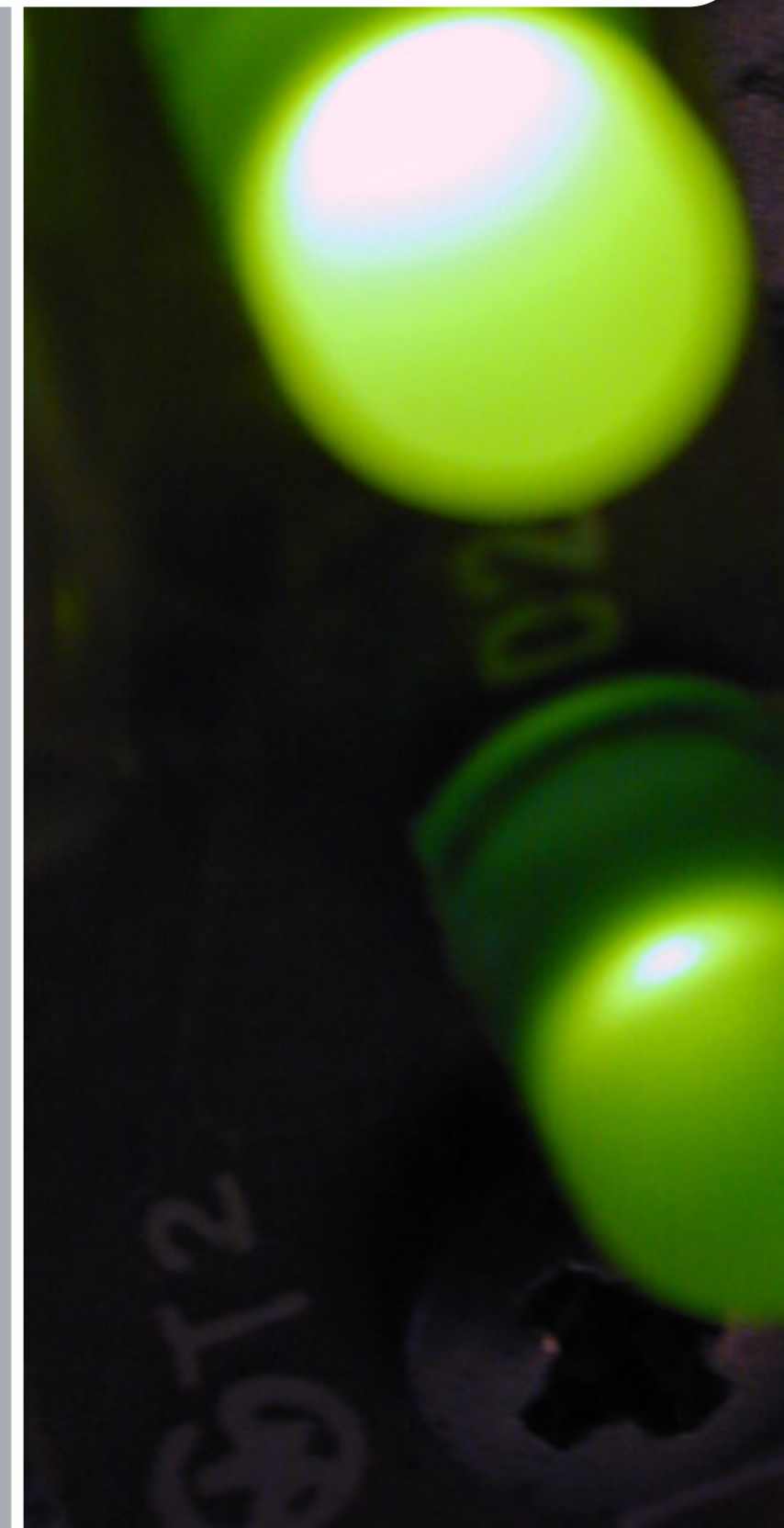
Tutorial: Sessions

- Based on Perl's `Apache::Session`
- Three parts:
 - Lock
 - Store
 - Id



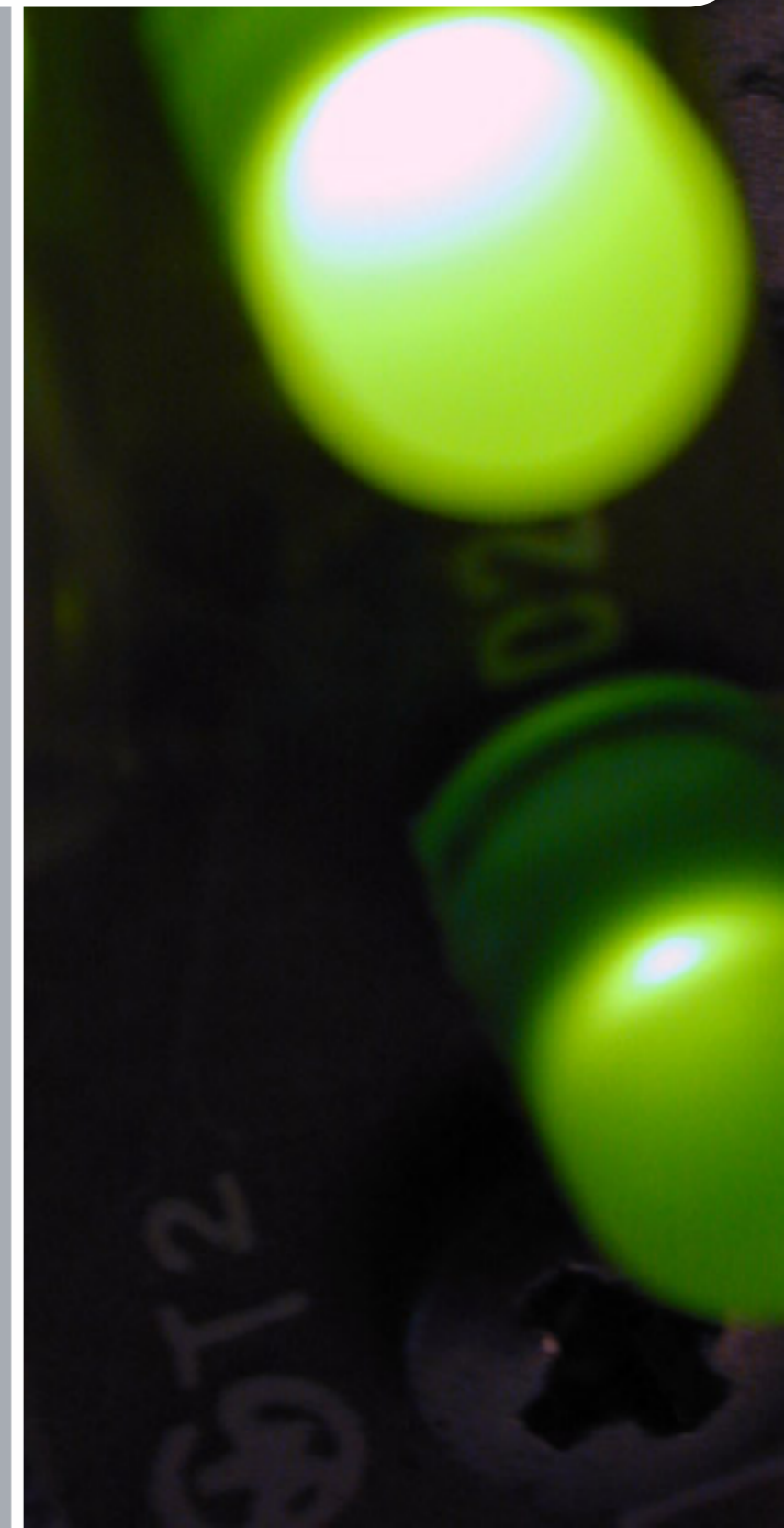
Tutorial: Sessions (cont.)

- Each part is customizable via the same plugin system that the templates use: i.e., just drop a file into a directory
- Arrow comes with a small selection of session types; more to come



Tutorial: Sessions (cont.)

- Sessions are lazily-generated
- If you don't use a session, nothing is created/loaded
- Session id is saved via a cookie currently; URL-rewriting sessions in the works



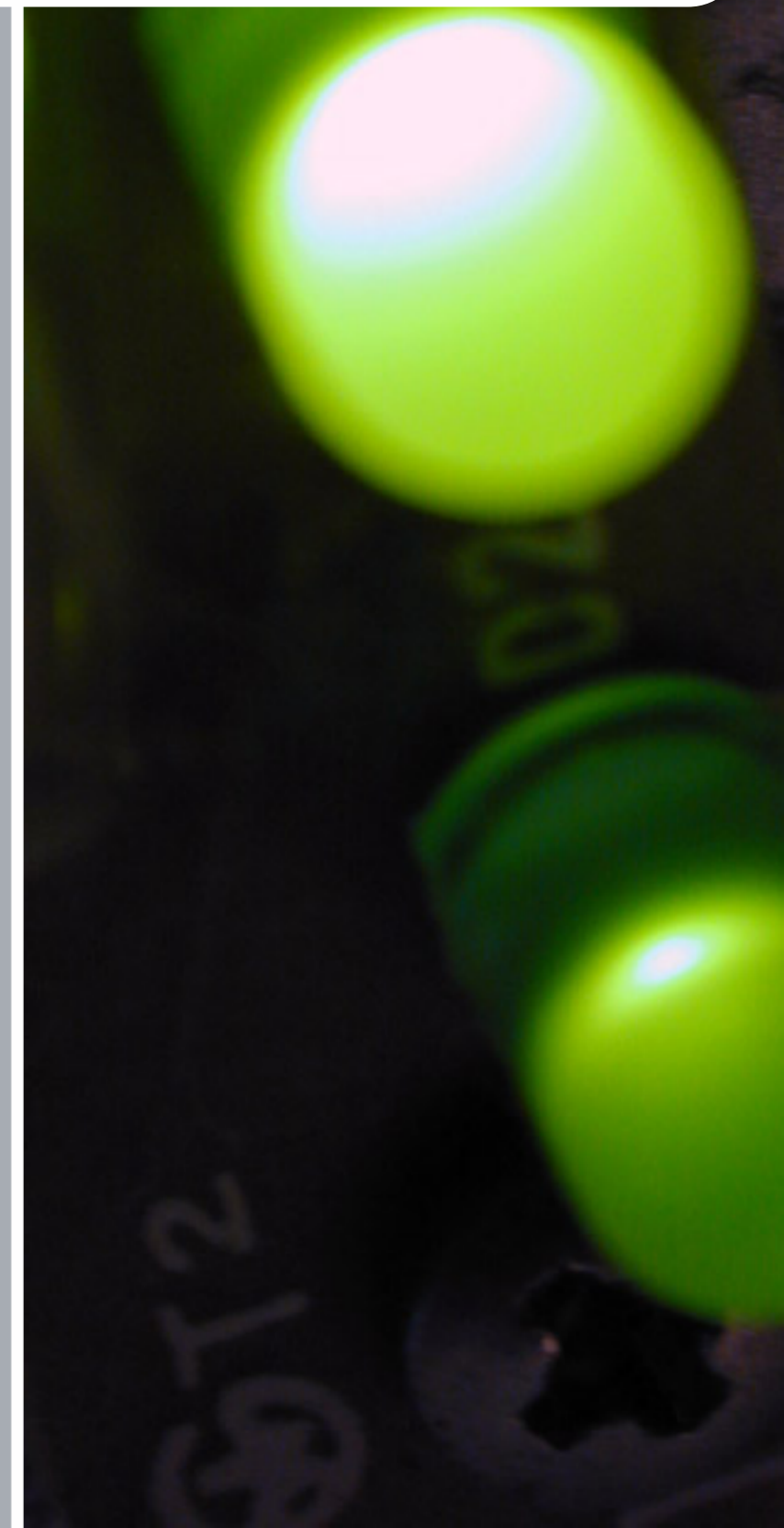
Tutorial: Sessions (cont.)

- To create/load a session, just access it via the Transaction object:

```
sessid = txn.session.id
```

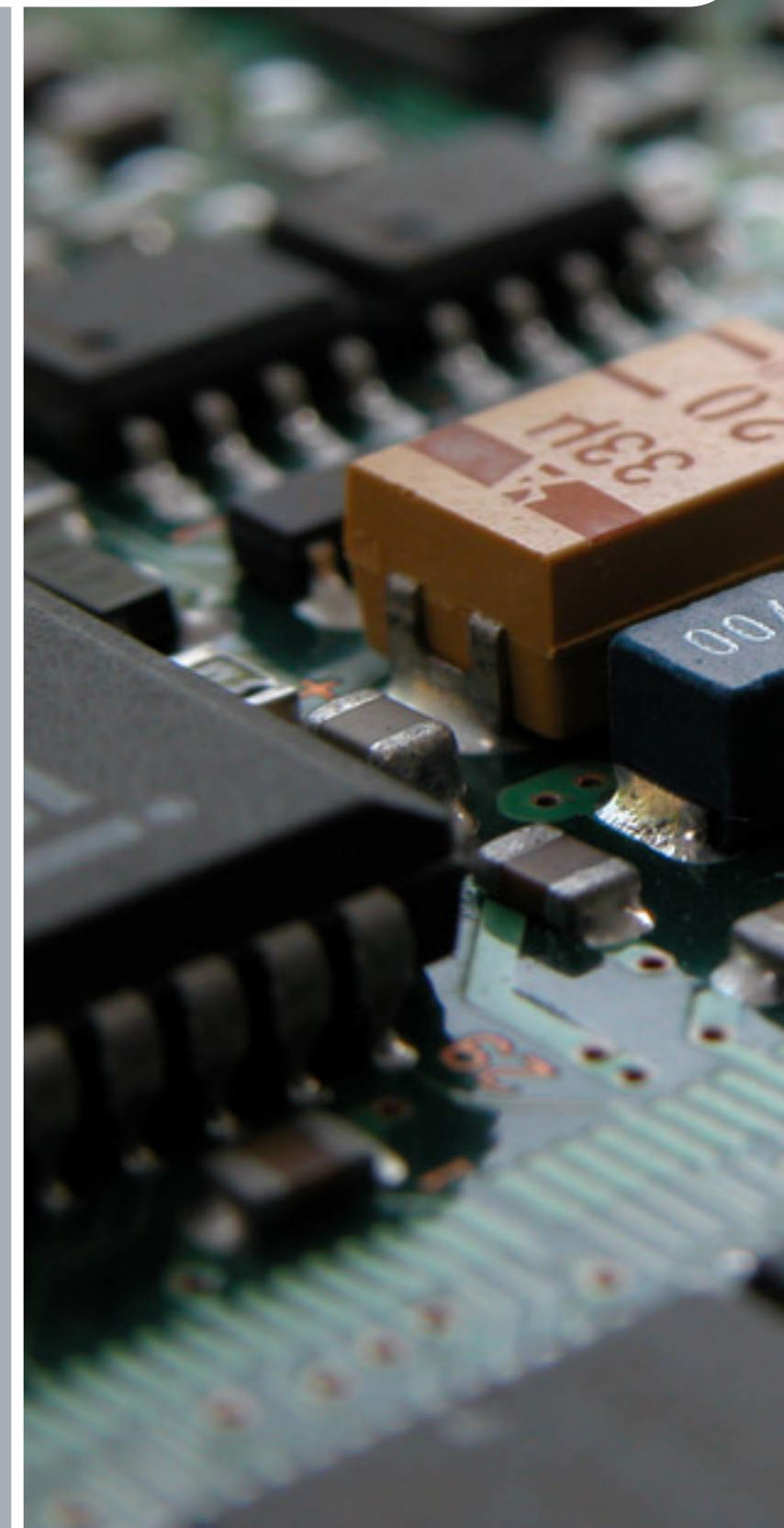
- Treat the session object like a Hash for saving values:

```
txn.session[:logged_in] = true  
txn.session[:counter] += 1
```



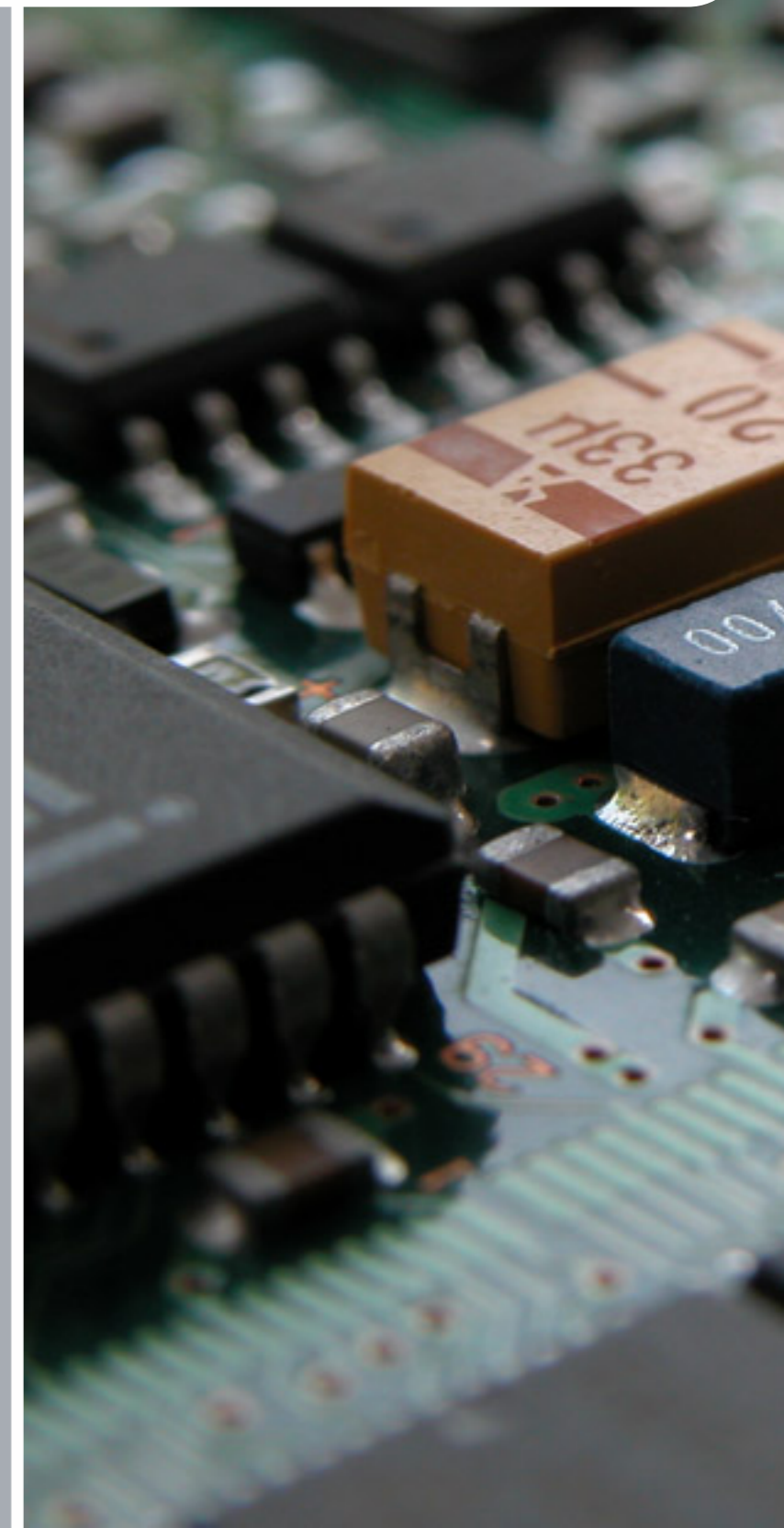
Tutorial: Argument Validation

- Untainting and validating input is a pain in the arse
- Enter FormValidator
- Integrated into Transaction



Tutorial: Argument Validation (cont.)

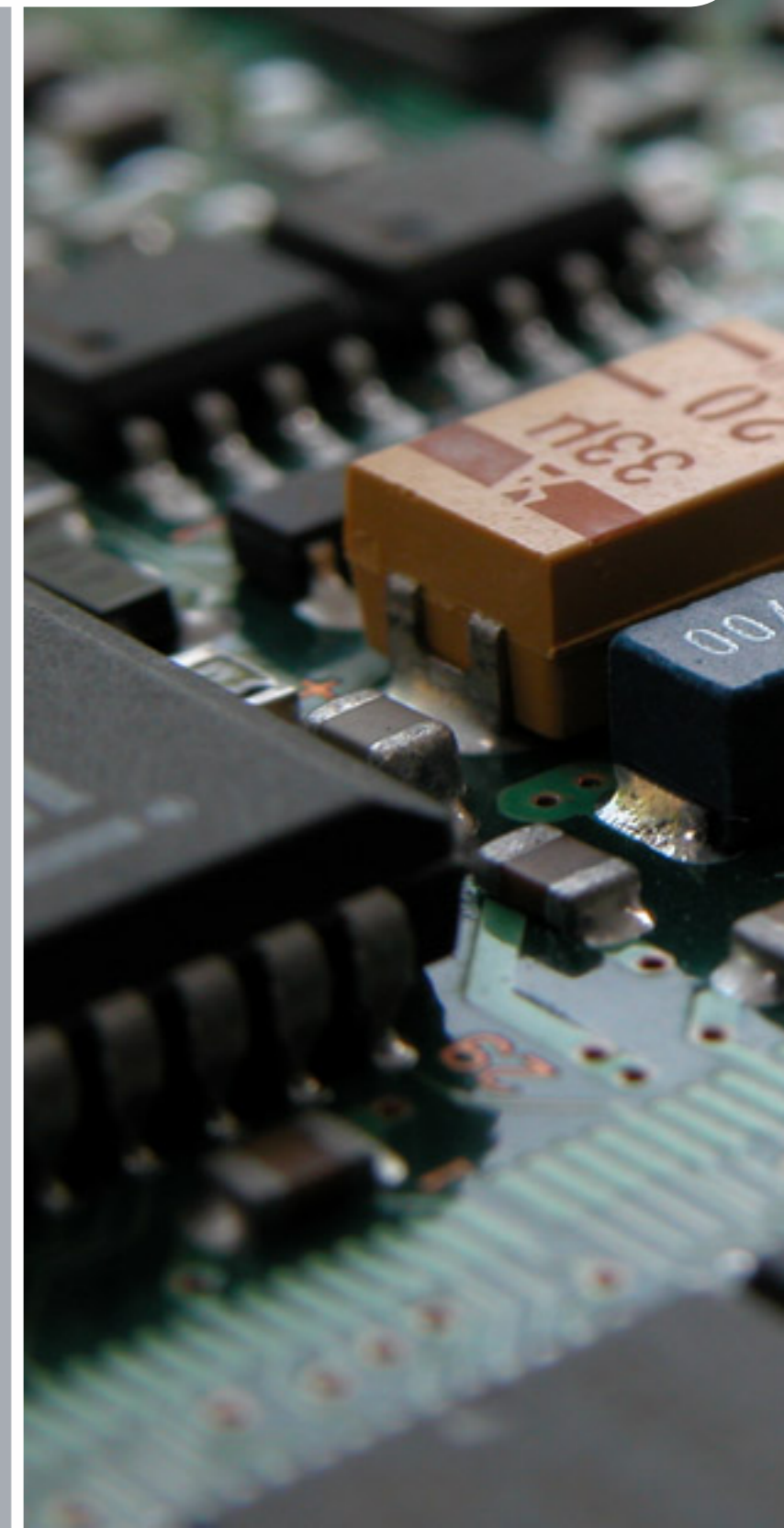
- FormValidator separates arguments into four categories: `valid`, `invalid`, `missing`, and `unknown`
- Has many more very useful features: automatic untainting, field filters, inter-field dependencies, and many other timesaving stuff.
- Worth checking out even if you don't use Arrow



Tutorial: Argument Validation (cont.)

- Arguments are configured via the applet's signature:

```
:vargs => {  
  :display => {  
    :required => [:name, :email],  
    :optional => [:description],  
    :filters => [:strip, :squeeze],  
    :untaint_all_constraints => true,  
    :constraints => {  
      :email => :email,  
      :name => /^[\\x20-\\x7f]+$/,  
      :description => /^[\\x20-\\x7f]+$/,  
    },  
  },  
},  
}
```

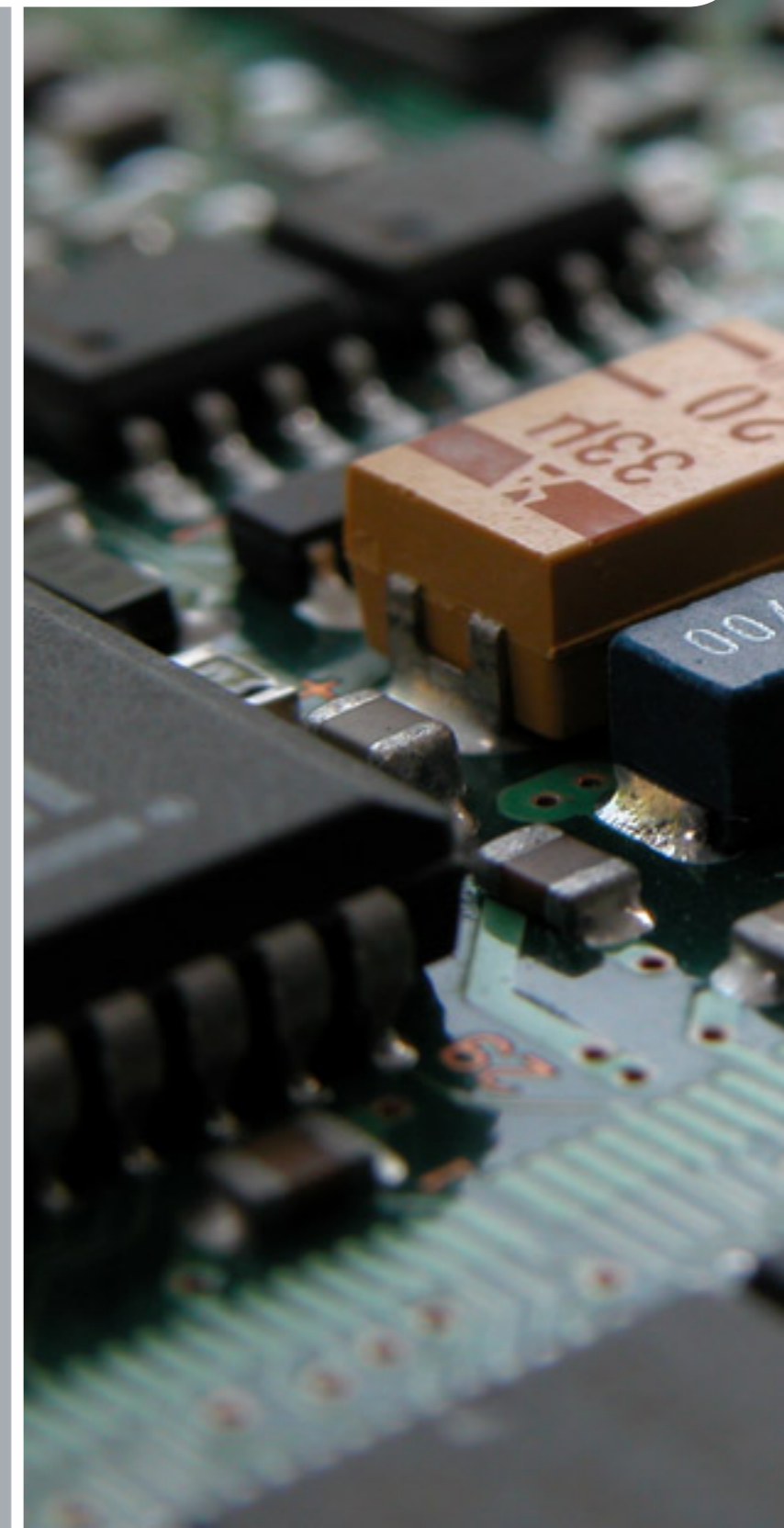


Tutorial: Argument Validation (cont.)

- Arguments can then be fetched from the Transaction's #vargs method:

```
#!/ruby

args = txn.vargs
if args.valid.key?( "email" )
  client.email = args["email"]
elsif args.invalid.key?( "email" )
  tmpl.error << "Invalid email"
elsif args.missing.include?( "email" )
  tmpl.missing_fields << "Email address"
end
```



Demo

- And now, a short demo.



More Info

More info, download, documentation
at:

<http://www.rubycrafters.com/projects/Arrow/>

